

MANAGEMENT RECOMMENDATIONS FOR WASHINGTON'S PRIORITY HABITATS:

Managing Shrub-steppe in Developing Landscapes



Washington Department of
FISH AND WILDLIFE

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The mission of the Washington Department of Fish and Wildlife (WDFW) is to preserve, protect and perpetuate fish, wildlife and the ecosystems they depend on while providing sustainable fish and wildlife recreational and commercial opportunities. One program created and managed by the WDFW to fulfill this mission is the Priority Habitats and Species (PHS) Program. The (PHS) program serves as the ultimate resource and the principal means by which WDFW provides important fish, wildlife, and habitat information to land use planners. This information includes list and location of the fish and wildlife that are of greatest importance for management and conservation, such as shrub-steppe habitat.

Shrub-steppe is one of Washington's most richly diverse habitats and home to some species found nowhere else in the state. Because of this and because a large portion of Washington's shrub-steppe has been disturbed or lost, shrub-steppe was added to our list of Priority Habitats and Species (PHS).

The management recommendations enclosed with this correspondence were developed at the request of local governments to help them plan for rural and urban growth near shrub-steppe. We focused this publication on residential, commercial, and industrial development given the lack of guidance for this land use and excluded other land uses, such as agriculture and wind power because these topics are covered in existing publications.

These management recommendations offer strategies for balancing community growth with the needs and requirements of wildlife that use healthy shrub-steppe. The intended audience is city and county governments, developers, landowners, conservation groups, and others planning for future homes and businesses. While this is not a regulatory publication, we encourage land managers who work in this field to consider the strategies we offer.

We hope you find these guidelines useful and appreciate all you do to protect Washington's rich fish and wildlife heritage.

Sincerely,

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Preface

Fish and wildlife are public resources. Although the Washington Department of Fish and Wildlife (WDFW) is charged with protecting and perpetuating fish and wildlife species, the agency has limited authority over the habitat on which animals depend. Instead, protection of Washington's fish and wildlife resources is achieved through actions of landowners and through the State Environmental Policy Act, Growth Management Act, Forest Practices Act, Shoreline Management Act, and similar planning processes that primarily involve city and county governments.

Landowners, agencies, governments, and members of the public have a shared responsibility to protect and maintain fish and wildlife resources for present and future generations; the information contained in this document is intended to assist all entities in this endeavor.

Priority Habitats and Priority Species

The Washington Department of Fish and Wildlife has identified those fish and wildlife resources that are a priority for management and conservation. Priority habitats are those habitat types with unique or significant value to many fish or wildlife species. Priority species are those fish and wildlife requiring special efforts to ensure their perpetuation because of low numbers, sensitivity to habitat alteration, tendency to form vulnerable aggregations, or because they are of commercial, recreational, or tribal importance. Descriptions of those habitats and species designated as priority are published in the [Priority Habitats and Species List](#).

Priority Habitat and Species Management Recommendations

Management recommendations like this one provide users with an important and comprehensive source of information on priority fish, wildlife, and habitat resources. Our recommendations are designed to help landowners and professionals working in various areas of land use planning consider the needs of fish and wildlife. The primary goals of our recommendations are to help in:

- maintaining or enhancing the attributes and ecological functions of habitat necessary for healthy fish and wildlife populations.
- maintaining or enhancing populations of priority species in their present and/or historical range to prevent future declines.
- restoring species that have experienced significant declines.

Agency biologists review and synthesize a comprehensive body of peer-reviewed literature, technical reports, symposia, along with their best professional judgment to form these recommendations. These recommendations then undergo extensive review by the Department, users of PHS, and by a wide range of other resource professionals outside WDFW.

Priority Habitat and Species (PHS) management recommendations are generalized for statewide application. They are not intended as site-specific prescriptions but rather as guidance. Because natural systems inherently are complex and because human activities have added to that complexity, our management recommendations may have to be modified when applying them on-the-ground. When modifying any recommendation, strive to retain or restore the habitat characteristics needed by fish and wildlife. We urge you to consult with a fish and wildlife professional whenever thinking about modifying a recommendation found in a PHS publication.

As with other areas of research, the body of science on the conservation of fish and wildlife is constantly evolving. Due to that fact, this and other recommendations may be revised as scientists learn more.

In summary, management recommendations for Washington’s priority habitats and species...

are:

Guidelines

Generalized

Updated with new information

Based on fish and wildlife needs

A synthesis of current and relevant science

To use for all occurrences

are not:

Regulations

Site specific

Static

Based on other land use objectives

A combination of science and policy

To use only for mapped occurrences

Intended Audience of the PHS Management Recommendations

Protecting fish and wildlife habitat depends on the actions of counties and cities, landowners, and the public.

It is the responsibility of local government to adopt and oversee critical areas ordinances, shoreline master programs, comprehensive plans, and other plans that directly affect local habitat resources. Jurisdictions seek information to ensure these plans are based on current science. Our PHS management recommendations have served as a source of science that many local governments use to address fish and wildlife habitat resources in their local planning processes.

Although the primary users of the PHS management recommendations are local governments, they are not the only users who have come to rely on PHS as an important source of fish and wildlife information. Local land trusts and other conservation organizations use our recommendations to help manage and restore their lands. Federal and state resource agencies use our recommendations when reviewing projects and proposals for fish and wildlife impacts. The recommendations also are used by individuals who look to them as a literature review for researching fish and wildlife subject matters. Private landowners also sometimes use the recommendations in developing habitat and forest stewardship plans.

Introduction

This Priority Habitats and Species^a (PHS) publication identifies how to avoid and minimize impacts to shrub-steppe from development. Here we offer science-based recommendations for planning and permitting new development near shrub-steppe (Figure 1). This PHS publication meets an unmet need since no other guidelines deal with the effects of development on shrub-steppe. Although we offer no direct guidance for other activities like agriculture or energy development, other available resources do (Appendix 1).



Figure 1. Shrub-steppe dominated by Wyoming big sagebrush and bluebunch wheatgrass in Douglas County.

We encourage local governments and other authorities to use our PHS shrub-steppe recommendations when creating, revising, or amending relevant plans and ordinances such as comprehensive and sub-area plans, critical areas ordinances, and zoning codes. We also encourage landowners, developers, contractors and others to use this when planning, reviewing, or permitting an individual project proposal such as a single-family home, commercial development, or subdivision.

How We Organized this Publication

To get the most out of this publication, you first need to understand how it was organized. Although intended as a guide for making land use decisions, your understanding is enhanced when you know more about shrub-steppe. To that end, we began this publication describing the vegetation, soils and geology common to shrub-steppe.

We followed that with an overview of why shrub-steppe is important to wildlife and offered some perspective on why this habitat is in trouble. Here we also discussed the historic loss of shrub-steppe to give some sense of the severity of the problem. We then explained why shrub-steppe is valuable to wildlife and to Washington's biodiversity. Finally we gave an overview of the impacts of development.

Given that planning for development happens at multiple scales, we divided our recommendations into two primary sections. The first aids in planning for development over large areas. Those making decisions that influence how development proceeds over entire counties, watersheds, or subareas will find this section useful. Here the guidelines present techniques for identifying potential shrub-steppe across larger areas and ways to use regulations and non-regulatory incentives to protect habitat.

^a For PHS management recommendations for other species and habitats go to http://wdfw.wa.gov/conservation/phs/mgmt_recommendations/.

Those planning to develop a site will refer to the second of the two management-oriented sections. Here the audience includes current planners, developers, and consultants. The tools offered here help to identify habitat and spot where projects may have negative impacts. If impacts are probable, we offer strategies to develop a habitat management plan to avoid or minimize impacts.

What is Shrub-steppe?

Vegetation

The WDFW [Priority Habitat and Species List](#) defines shrub steppe as:

“A non-forested vegetation type consisting of one or more layers of perennial bunchgrasses and a conspicuous but discontinuous layer of shrubs. Although big sagebrush is the most widespread shrub-steppe shrub, other dominant (or co-dominant) shrubs include antelope bitterbrush^a, three-tip sagebrush, scabland sagebrush, and dwarf sagebrush. Dominant bunchgrasses include (but are not limited to) Idaho fescue, bluebunch wheatgrass, Sandberg bluegrass, Thurber's needlegrass, and needle-and-thread. In areas with greater precipitation or on soils with higher moisture-holding capacity, shrub-steppe can also support a dense layer of forbs (i.e., broadleaf herbaceous flora). Shrub-steppe contains various habitat features, including diverse topography, riparian areas, and canyons. Another important component is habitat quality (i.e., degree to which a tract resembles a site potential natural community), which may be influenced by soil condition and erosion; and the distribution, coverage, and vigor of native shrubs, forbs, and grasses. Sites with less disturbed soils often have a layer of algae, mosses, or lichens. At some more disturbed sites, non-natives such as cheatgrass or crested wheatgrass may be co-dominant species.”

Although shrub canopy cover can be as high as 60%, less disturbed habitat typically has a canopy between 5% and 30% (29). In areas of higher precipitation, shrub cover is lower while grasses and forbs are more prevalent (12). Trees may occur in shrub-steppe (Figure 2), especially when near riparian habitat or wetlands. Isolated trees from adjacent forests or woodlands can also occur (29). Conifers such as juniper and pine (34, 42) sometimes encroach into shrub-steppe while planted trees can also sometimes be found.



Figure 2. Three isolated Ponderosa pines in shrub-steppe with bitterbrush and Wyoming big sagebrush in Yakima County.

^a See [Appendix 2](#) for scientific names of plants mentioned in this publication.



Photo courtesy of Joe Rocchio

Figure 3. Cryptobiotic crust such as this provides many benefits to arid communities like shrub-steppe.

Healthy shrub-steppe supports a soil surface layer of **cryptobiotic crust** (Figure 3). Comprised of a complex and fragile community of blue-green algae, bacteria, fungi, lichens, or mosses, these crusts form in the spaces between perennial bunchgrasses, forbs, and shrubs. Soil crusts benefits habitat by locking in soil moisture, reducing erosion, and by increasing the soil’s nutrients and productivity (4, 30, 56). They also help prevent the establishment and spread of invasive plants such as cheat-grass (4).

Washington Range

Shrub-steppe extends from south-central British Columbia into eastern Washington, Oregon, and California, through Idaho, Nevada, and Utah, and into western Wyoming and Colorado (43). In Washington, it occurs throughout the Columbia Plateau and into the surrounding higher elevations regions (29).

Of the 4.2 million ha (10.4 million ac) of shrub-steppe found in eastern Washington before non-indigenous settlers arrived in the mid-19th century, only 40% remains (17). Figure 4 shows Washington’s historical and current extent of shrub-steppe (and steppe^a).

Climate Influences

Precipitation in Washington’s semi-arid shrub-steppe zone occurs mainly in late autumn and winter. Annual precipitation ranges from 15 cm (6 in) in the lowest parts of the Columbia Plateau to 55 cm (22 in) in higher elevations near the transition with forested zones (12). Relatively cold winters and hot summers characterize the climate (67). Minimum January and maximum July temperatures in Moses Lake (approximately the center of Washington’s shrub-steppe zone) aver-

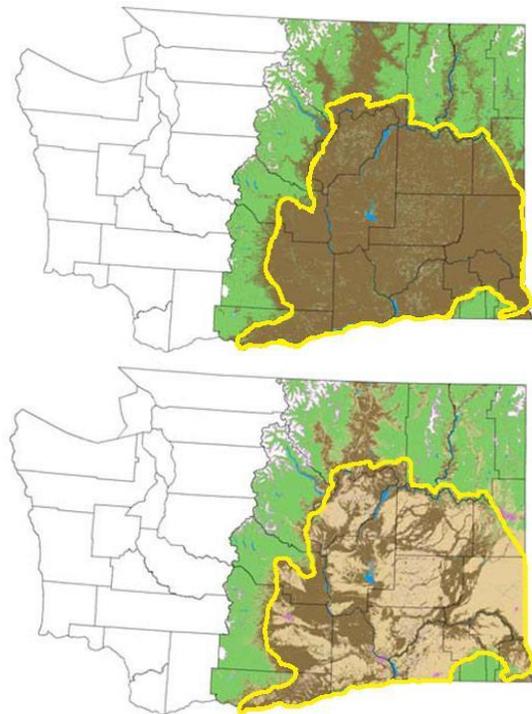


Figure 4. Historical (top) vs. current (bottom) shrub-steppe and steppe in eastern Washington (53). Green=forest; brown=shrub-steppe/steppe; tan=agriculture; yellow=Columbia Plateau ecoregional boundary.

^a This map of the combined distribution of shrub-steppe and steppe is provided because no similar map showing only the distribution of shrub-steppe in Washington is available. Although steppe is designated as a priority habitat by WDFW (see Eastside Steppe in the [PHS List](#)), the scope of this publication is directed at shrub-steppe.

age -8 °C (17°F) and 33 °C (87°F), respectively.^a By late spring, rainfall diminishes and temperatures rise rapidly and the foliage of most upland herbs gradually die back as summer heat increases (67). The ability of the soil to store winter moisture to support vigorous plant growth and flowering is critical during dryer months (12).

Topography and Soils

Topography throughout Washington's shrub-steppe region varies from gently undulating to moderately hilly (27). Steep slopes commonly occur in the foothills of the East Cascades and the Channeled Scablands. Elsewhere, steeper topography is restricted to isolated buttes, or canyons cut by rivers and streams. Elevations range from about 80 m (263 ft) at the Columbia River on the Oregon border to roughly 2,000 m (6,560 ft) on a few of the highest ridges.

A variety of soils occur in the shrub-steppe region (12, 27). The water holding capacity of these soils influences the native plant assemblages more than the chemical or profile characteristics of the soil (13). Although **lithosol** soils do not retain much moisture, these soils support a diverse array of wildflowers. Sandier soils in areas with lower precipitation support dry-land grasses amongst shrub species such as Needle-and-thread and Indian ricegrass, while deeper soils with moderate precipitation support bluebunch wheatgrass and sagebrush.

Why is Shrub-steppe Habitat Important?

Vulnerable Wildlife

As compared to shrub-steppe, only riparian and westside lowland mixed forest have more **closely associated** wildlife species in Washington (Appendix 3; 29). Although Pygmy Rabbit is the only one that is federally-listed under the Endangered Species Act (ESA; Table 1), many are state-listed. Other closely associated species such as Greater Sage-grouse are federal ESA candidates. While not yet a listed species, the U.S. Fish and Wildlife Service says this sensitive **sagebrush-obligate** warrants eventual ESA protection (63) unless the trend of habitat impacts reverses direction. While none of Washington's other sagebrush-obligates are ESA listed, additional species may eventually require ESA protection if the pace of habitat loss does not slow down.

Sagebrush-obligate species require specific features found nowhere other than in shrub-steppe (67). Sage and Brewer's Sparrow^b are examples of sagebrush obligates because of their affinity with big sagebrush habitat (78). Greater Sage-grouse also rely on big sagebrush for cover and as a year-round food source (54). The Federally Endangered Pygmy Rabbit is also an obligate that requires sagebrush and undisturbed deep-soil shrub-steppe (71).

^a Source: U. S. Weather Bureau statistics, as found in Franklin and Dyrness (27).

^b See Appendix 3 for scientific names of shrub-steppe wildlife species mentioned in this publication.

Table 1. State and federally listed native wildlife closely associated with shrub-steppe¹.

Species (species in blue text linked to PHS Management Recommendation)	Federal Status	Washington State Status	PHS Management Recommendation	State or Federal Recovery Plan
Ferruginous Hawk	Concern	Threatened	✓	✓
Greater Sage-grouse	Candidate	Threatened	✓	✓
Sharp-tailed Grouse	Concern	Threatened	✓	✓ ²
Burrowing Owl	Concern	Candidate	✓	
Loggerhead Shrike	Concern	Candidate	✓	
Sage Thrasher		Candidate	✓	
Sage Sparrow		Candidate	✓	
Merriam’s Shrew		Candidate	✓	
Pygmy Rabbit	Endangered	Endangered		✓
Black-tailed Jackrabbit		Candidate		
White-tailed Jackrabbit		Candidate		
Townsend’s Ground Squirrel	Concern	Candidate		
Washington Ground Squirrel	Candidate	Candidate		
Sagebrush Lizard	Concern	Candidate		
Striped Whipsnake		Candidate	✓	

1. Association with shrub-steppe described in Johnson and O’Neil (29). Sagebrush Lizard and Striped Whipsnake also considered a close shrub-steppe associate (Hallock, Personal Communication)

2. Recovery plan in draft form as of October 2011.

Shrub-steppe alteration across landscapes fragmented what once were extensive tracts of habitat (67). Species dependent on these large habitat blocks were disproportionately affected. Because Sage and Brewer’s Sparrow require large blocks of shrub-steppe, they have declined in fragmented habitat (35). Fragmented habitat also attracts undesirable species, like magpies and crows that prey on the broods of sensitive birds (68). Although sensitive species may use small patches when embedded in natural or semi-natural vegetation, smaller patches usually offer **area-sensitive species** with less effective nesting habitat (65). And because deep-soil shrub-steppe has all but vanished, species requiring deep-soil—such as Washington Ground Squirrels and Pygmy Rabbits—are seriously declining (25, 66, 71). Loss of shrub-steppe also substantially reduced habitat available to a wide range of other wildlife (47, 49, 52, 66).

Although many shrub-steppe species are on the decline, this habitat continues to support a rich array of non-sagebrush-obligates. Some species, for instance, use a broad range of habitats including shrub-steppe (67). Elk (*Cervus elaphus*) is one such species that can live in shrub-steppe exclusively or can use shrub-steppe seasonally. Deer, Bighorn Sheep (*Ovis canadensis*), birds, bats, rabbits, rodents, frogs, snakes, and lizards also thrive in shrub-steppe. Streams running through otherwise arid shrub-steppe can support species not typically thought of as occurring in arid climates (e.g., beaver, porcupine).

Rare Plants

Although this publication focuses on habitat management for shrub-steppe wildlife, we should point out that shrub-steppe also harbors many **endemic** plants as well as many rare non-endemic plants (8). Here we emphasize these plants given their crucial role as part of the state's overall biodiversity. The presence of these plants also adds to the importance of protecting shrub-steppe.

Some rare or endemic shrub-steppe plants include the federally Endangered Spalding's catchfly, and several candidate species: Wormskiold's northern wormwood, white bluffs bladderpod, and Umtanum desert buckwheat. These species are known from only a few records. Other endemics have state threatened status: Hoover's tauschia, Washington polemonium, beaked cryptantha, and white eatonella. [Appendix 4](#) lists other rare and endemic shrub-steppe plants of Washington.

For information about protecting rare plants and plant communities contact the [Washington Natural Heritage Program](#) (NHP) and also refer to the program's rare plant site at NHP's online [Reference Desk](#).

Climate Change

Slight changes in temperature and precipitation can substantially alter the composition, distribution, and abundance of arid land species (51). Climate change presents a new challenge to protecting shrub-steppe wildlife already in decline due to other forces. Now they face the added hurdle of adapting to a changing physical environment. Factors that could impact wildlife include an increased frequency and intensity of fire. Such changes in fire regime may ultimately favor exotic plants, while hindering the survival of slow-growing woody plants such as sagebrush. While challenges like these may not harm more adaptable shrub-steppe wildlife, prospects may not be as bright for others. But by protecting habitat now, more options will be open to help sensitive wildlife make a living in a climate-altered landscape.

Shrub-steppe Protection

Both the public and private sectors have invested in shrub-steppe by acquiring lands and funding conservation programs ([Appendix 5](#)). Although these programs benefit the cause, these investments are far less effective unless more shrub-steppe habitat is protected and restored in Washington. Many state and federal agencies, tribes, and nonprofit organizations initiated programs to protect, restore, and enhance shrub-steppe. Although these groups play an important role, their collective impact is limited because most of Washington's shrub-steppe is in private ownership and not protected (17). In order to slow the pace of habitat loss, larger tracts of shrub-steppe on private lands will need protection. Without protecting larger areas of shrub-steppe on private lands, populations of sensitive species will likely continue to decline.

A number of groups have formed with the goal of identifying ways to protect and restore shrub-steppe. Some groups have developed useful resources to guide local land use planning activities. The Northwest Power and Conservation Council's [Upper Columbia Main Stem](#) and [Yakima](#) Sub-Basin Plans offer conservation strategies focused on local planning and zoning to maintain and enhance large patches of habitat. The [Open Space Coalition of Benton and Franklin Counties](#) is establishing an open space network focused in part on shrub-steppe. The [Southcentral Washington Shrub-Steppe and Rangeland Partnership](#) is writing a strategy for shrub-steppe conservation in south-central Washington. The [Washington Wildlife Habitat Connectivity Working Group](#) is another group developing tools to identify important areas of habitat connectivity in the Columbia Plateau.

One strategy taken to protect areas of shrub-steppe is the purchase of development rights. The Nature Conservancy (TNC) has been a leader in this area by purchasing the rights on thousands of acres of shrub-steppe from willing landowners in eastern Washington. They also formed the Arid Lands Initiative (ALI), which brings together a range of stakeholders to develop shrub-steppe conservation strategies for Washington. State and federal resource agencies—WDFW, DNR, U.S. Fish and Wildlife Service—also invested heavily in shrub-steppe protection through acquisitions of large blocks of habitat throughout eastern Washington.

WDFW’s mission is to “Preserve, protect and perpetuate fish, wildlife and ecosystems while providing sustainable fish and wildlife recreational and commercial opportunities.” The agency works to secure that mission by conserving Washington’s fish and wildlife resources and ecosystems. Shrub-steppe habitat is one of the primary habitats the department is dedicated to protect in achieving its mission. Sustaining diverse and abundant shrub-steppe wildlife provides Washington citizens with recreational opportunities such as hunting and wildlife viewing. These opportunities enhance the quality of life for local communities and provide a reliable, long-term source of revenue^a (75).

WDFW offers assistance to local governments interested in carrying out the recommendations in this publication. Our staff can serve on technical advisory committees and can review draft plans, ordinances, and programs. Local WDFW biologists may also be available to talk to groups about shrub-steppe protection strategies and sometimes can visit and assess impacts and mitigation for projects near shrub-steppe. Staff contacts are at http://wdfw.wa.gov/conservation/habitat/planning/gma_sma/index.html.

Historic Loss of Shrub-steppe

Intact high quality shrub-steppe used to dominate Eastern Washington’s landscape (Figure 2). Although it still occurs across much of the region, more than half of what existed was converted to dry-land or irrigated crops and for developing homes and businesses. Recent energy development in Washington has also lead to conversion. **Fragmentation** has isolated much of the remaining shrub-steppe due to these and other land uses (6, 33, 41, 47, 65). Wildfires, fire suppression, mismanaged grazing, and the spread of exotic plants also contributed to shrub-steppe degradation (29).

In some Washington counties, over 75% of the historical shrub-steppe has been lost (17). Most of what remains in eastern Washington is altered to some degree, where deep-soil shrub-steppe is an extreme example. Although deep-soil shrub-steppe was once quite common, now it is extremely rare due to it being ideal for farming. Consequently, most was targeted for conversion. Now most shrub-steppe encompasses areas of less productive shallow and rocky soils (17, 66).

Although the landscape of eastern Washington has dramatically changed due to cropland expansion, other farming practices have dramatically impacted habitat. For instance, grazing has altered nearly all shrub-steppe in the west (46). The United States Geological Survey (USGS) classified ungrazed native shrub-steppe as critically endangered and native shrub-steppe as endangered (46). The network of state Natural Heritage Programs (i.e., NatureServe) classified many shrub-steppe related plant associations as vulnerable, imperiled, or critically imperiled (Appendix 6). Because of difficulties in restoring shrub-steppe, some disturbances are irreversible, particularly in the lowest precipitation zones (35).

^a Spending by fishers, hunters and wildlife watchers generates more than \$4.5 billion annually for Washington State’s economy (75).

Invasive weeds, increased fire frequency, and fragmentation caused by expanding roads and infrastructure and by agriculture continue to degrade shrub-steppe. Invasive plants out-compete native species altering the composition of shrub-steppe vegetation. Cheatgrass has invaded an estimated 31.5 million acres throughout the Intermountain West (39). By drying out early in the season, this annual grass can fuel and carry a fire over large areas (77). Cheatgrass increases wildfire risk and often spreads following a fire. This often leads to cycles of frequent, intense wildfires (14).

Although some disagree on the exact historical extent of fire (e.g., patterns, frequency, intensity) in shrub-steppe prior to European settlement (16), the change in fire regime undoubtedly has impacted the habitat in significant ways. Under pre-settlement conditions, fires returned to a site at an interval of about 50-100 years (77, 80). Now the return rates are at an interval of roughly 10 years, especially in areas dominated by cheatgrass (77).

Fire can devastate stands of Wyoming big sagebrush—the most common sage in Washington—given this species does not easily reestablish post fire (3, 77). Shrub loss through repeated fires has also eliminated habitat for shrub-nesting birds as well as some big game winter range (62, 67). Although the current pattern of frequent high intensity fire is detrimental, fire suppression has also led to the loss and degradation of shrub-steppe by altering natural fire cycles (16, 50).

Impacts of Development on Shrub-steppe

Many local and state conservation plans identify development as a major impediment to shrub-steppe conservation (44, 57, 59, 79). Given the rise of development, roads, power lines and other infrastructure needed for the rapidly growing population in the western U.S (37), there is little doubt of shrub-steppe wildlife being impacted. Although historically, agriculture led to most shrub-steppe conversion (17, 66), development now appears a more dominant impact (37). In fact, much of what used to be agricultural land is rapidly turning to development, and given the rising cost of land and development's profitability until recently, the growth of agriculture is a fraction of what it was at its peak (2). And in light of eastern Washington's growing population^a (Figure 5), quite a challenge lies ahead in slowing the pace of its influence on wildlife.



Figure 5. Front page story from the Tri-City Herald pointing to the region's population growth of 2 to 3 times the statewide average.

^a Most metropolitan areas in eastern Washington are projected to experience a continued population growth of 15-35% between 2010 and 2020 (48).

Major Impacts to Wildlife

Although we do not know exactly the pace of shrub-steppe conversion to development, we know where land use impacts are occurring in general (37). Specifically, the Columbia Plateau—the core of Washington’s shrub-steppe—has received disproportionate pressure (Figure 6). To address the pressure that development places on the state’s shrub-steppe lands, you need to first understand its influences on wildlife. The following summarizes the major impacts of development:

- **Habitat conversion.**

Clearing vegetation and grading soils to make room for homes, roads, utilities, yards, and accessory structures directly removes shrub-steppe, wildlife habitat, and can fragment habitat. In addition to direct effects are indirect effects such as when impacts of a conversion affect habitat use elsewhere. This is particularly true for species that select habitat at a landscape scale like sage-grouse (18, 19). Because landscape-scale features influence Greater Sage-grouse leks (69), habitat loss in one area can lead to lek failure even if the lek was never touched.

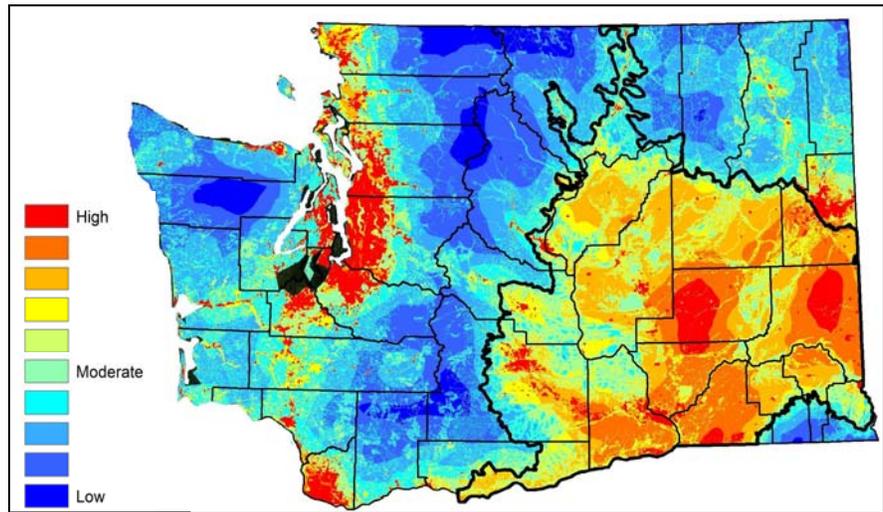


Figure 6. The human footprint of Washington (37) ranging from low (dark blue) to high (red). The human footprint is the combined effects of land uses like agriculture, development, and roads. The area in the thick black outline represents Washington’s shrub-steppe zone.

- **Habitat fragmentation.**

Although researchers have not examined how fragmentation caused by development impacts shrub-steppe species, studies have demonstrated how fragmentation by other land uses impacts shrub-steppe wildlife. In one study of shrub-nesting birds in eastern Washington, Sage Sparrows avoided fragmented landscapes (66) and nested more often in large habitat areas >1,000 ha (2,500 ac; 65). Overall, several sagebrush-obligate birds showed lower reproductive success in fragmented versus continuous shrub-steppe (65).

Other studies further demonstrated the impacts of fragmentation. Nest predation has been shown to increase in fragmented shrub-steppe habitats (68). In Wyoming, habitat fragmented by gas development had far fewer hens nesting on leks within 3 km (1.8 mi) of a gas development as compared undisturbed areas (38). In addition to bird communities, fragmented shrub-steppe in the Snake River Plain of Idaho had fewer species of small mammals (28).

The impacts of fragmentation on wildlife by roads and urbanization are well established (11, 26, 31, 45). Given that agriculture, energy development, urbanization, and roads have fragmented much of

the shrub-steppe landscape (Figure 7) it is hard to imagine fragmentation not being a major player in shrub-steppe species decline.

- **Loss of habitat connectivity.**

Extensive development can segregate key areas of habitat, leading to the isolation of shrub-steppe species. Although large-scale development can cutoff connectivity, more modest developments like an individual home or a subdivision can also sever connectivity when placed in areas key to wildlife movement. Sensitive and declining species like sage-grouse are especially sensitive to lost connectivity. These species will continue declining as populations become further isolated (32). While sage-grouse are extremely vulnerable, even more common shrub-steppe species (e.g., small rodents) are impacted when their habitat is isolated (28).

- **Invasive plants.**

Urban areas, roads, railroads, and power lines fragment habitat and can aid in the spread of weeds (9). Construction equipment can disturb fragile soils and spread weed seeds. Invasive species can also spread from yards and gardens. Disturbance of fragile cryptobiotic crust increases erosion and allow weeds to establish.

- **Fire.**

Development raises the risk of wildfire given the increase of ignition sources such as fireworks and discarded cigarettes. Wildfires destroy sensitive habitat and help spread invasive plants.

- **Ongoing degradation.**

Activities associated with development that lead to habitat degradation include trail construction and use, building accessory structures, hobby farming, off-road vehicle use, noise, and wildlife predation and harassment by pets. Other impacts include the spread of nuisance wildlife such as raccoons, crows, and skunks that thrive in developed areas. Landscaping also compromises native habitat when homeowners put in plants that not only are nonnative, but also require long-term irrigation.

By considering the needs of shrub-steppe species during all phases of development, you can avoid or minimize the above impacts. The next few sections provide management recommendations to address various impacts during long-range and current (i.e., site-level) planning.



Figure 7. Roads and homes cutting through and fragmenting shrub-steppe.

Management Recommendations

Long-range Planning: Considering the Landscape

Many requirements critical to shrub-steppe wildlife—large, unfragmented habitat patches; habitat connectivity—are impossible to manage on a site-by-site basis. Hence, many issues important to shrub-steppe wildlife must be handled at a landscape scale. This section serves as a guide for decisions that affect shrub-steppe from the perspective of a long-range planner (Figure 8).

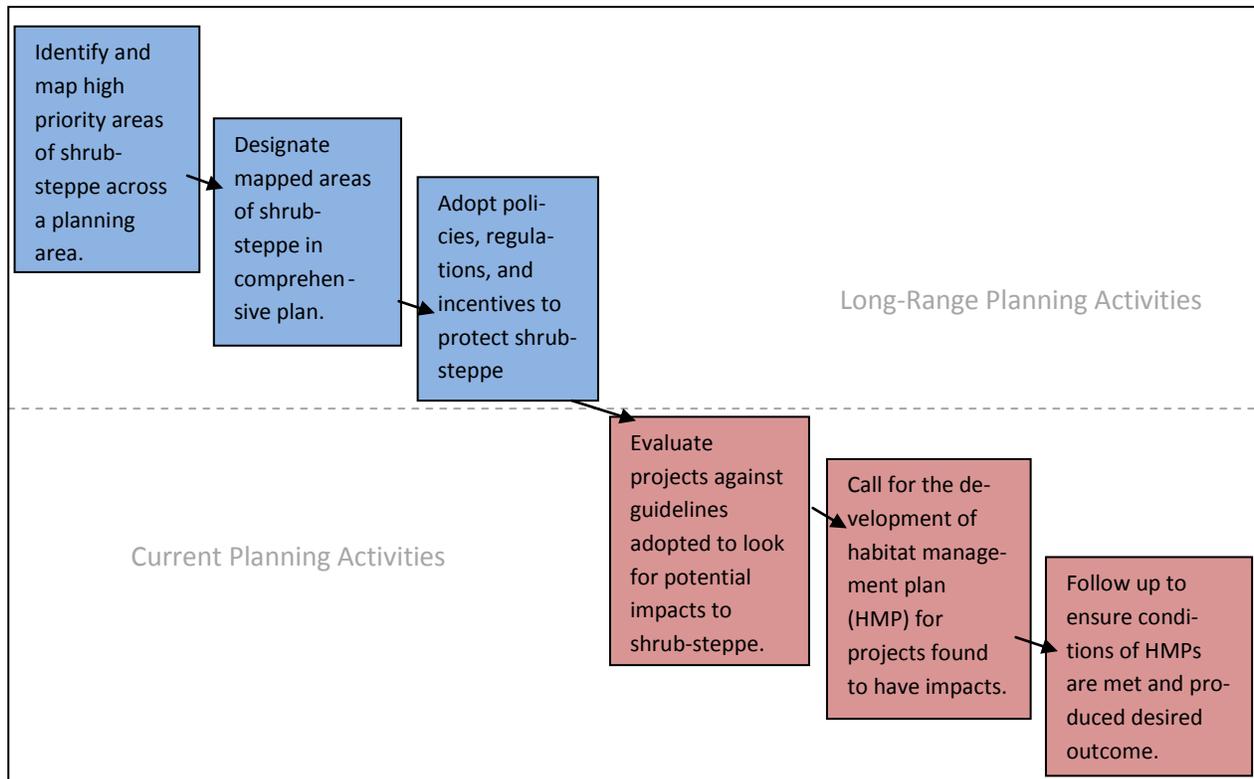


Figure 8. Basic steps to protect shrub-steppe taken through the long-range and current planning process.

Although long-range planning decisions influence individual projects, questions asked during this phase differ from what a site-level or current planners might ask. Given that long-range planners look at broad areas like an entire county or a sub-area, many questions that require a landscape perspective should be asked when developing or amending long-range plans—like comprehensive plans, critical area ordinances, and zoning maps. Long-range planning policies can help identify ways to protect shrub-steppe. Policies that look to accommodate new growth in existing urban areas can help maintain rural, shrub-steppe landscapes. Adopting policies to identify when a Habitat Management Plan (HMP) is needed can limit the impacts of development on shrub-steppe. Long-range planning can also encourage property owners to use conservation-oriented incentive programs—such as transfer of development Rights or open space/current use tax programs—in high priority shrub-steppe habitat.

Identifying and Mapping Shrub-Steppe

A first step in making decisions is knowing where there is habitat. Having mapped information is critical when trying to protect shrub-steppe and areas of habitat connectivity.

While most efforts to map large areas of shrub-steppe are coarse-scale, some data can inform long-range planning decisions. For example, USGS's SAGEMAP project identified and collected spatial data for managing shrub-steppe. In Figure 9 is some of their shrub-steppe land-cover data for a portion of the Columbia Plateau. This data, available for the entire Columbia Plateau, relies on satellite imagery that was refined in the field.

Although you can acquire this and other landscape scale shrub-steppe data sources, these should not be the sole sources of information to make planning decisions given their coarse nature. Instead, use it with other data sources such as local habitat and survey data, high resolution aerial photos, and input from experts familiar with the local shrub-steppe landscape.

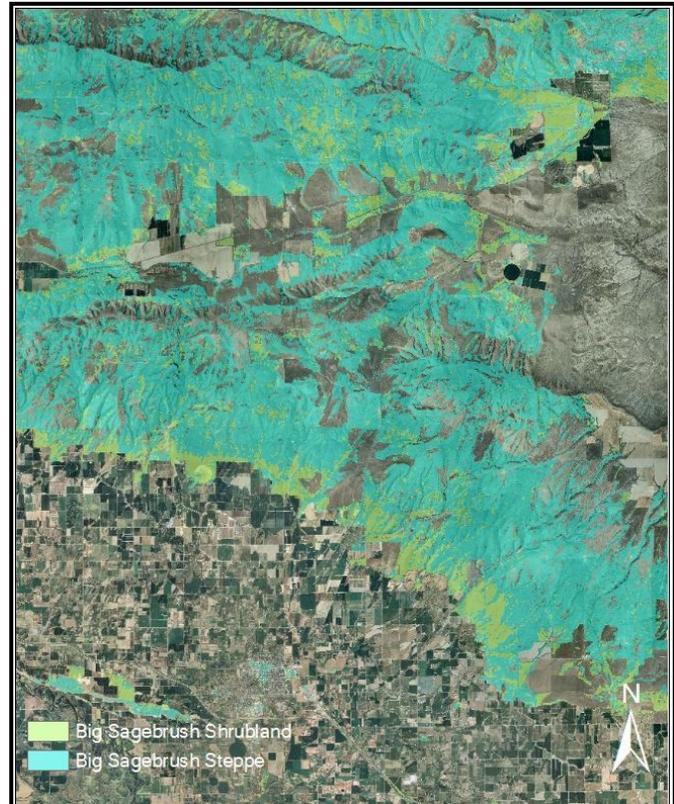


Figure 9. A map of potential Big Sagebrush habitat using [Shrubmap](#) landcover data (64).

The Yakima Training Center, Yakama Reservation, and Hanford Reach National Monument all contracted out to have detailed shrub-steppe maps developed (20, 21, 22, 23). These maps were derived using a process of interpreting high resolution aerial photographs followed by ground-based reconnaissance (Figure 10). Although these maps only cover a small subset of eastern Washington, local groups and jurisdictions may find the protocol of value for mapping other areas of interest.

Although a few communities have resources to carry out this type of detailed mapping, most will not. For those requiring maps that lie between the lower resolution Shrubmap data and the more detailed plant community mapping (see 20, 21, 22, 23), we developed a modified version of the latter protocol ([Appendix 7](#)). This protocol relies heavily on interpreting aerial photos, but does not require quite as intense field survey. Although it still demands resources and expertise, communities needing greater detail across large planning areas will find it to be more practical.

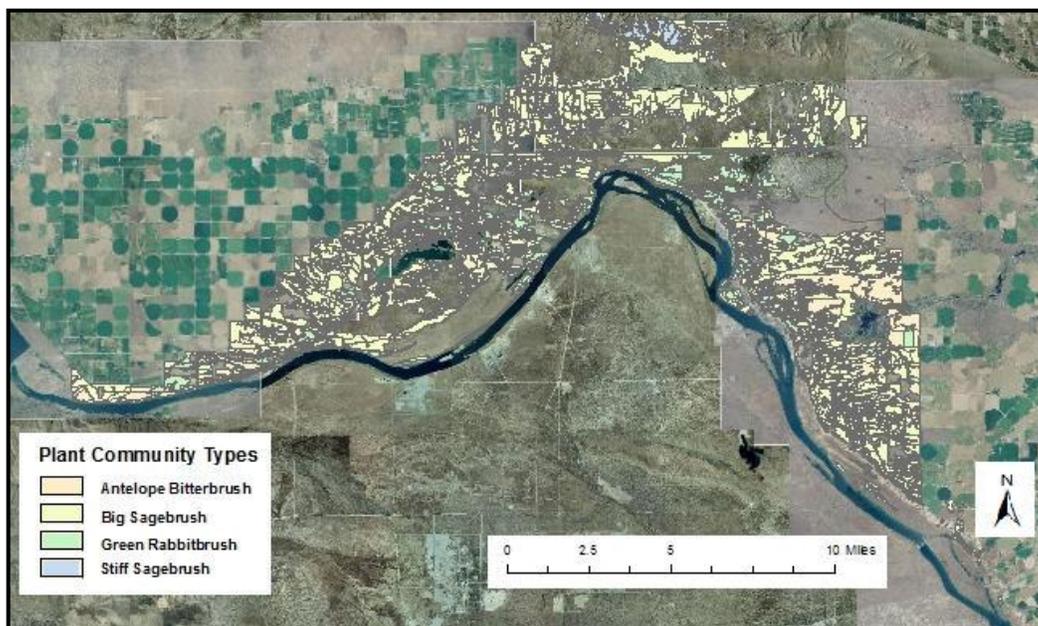


Figure 10. Map of shrub-steppe communities on the Hanford Reach National Monument. Data courtesy of Debra Salstrom and Richard Easterly.

In addition to the resources and protocols identified above, other information can help in locating shrub-steppe. The WDFW [PHS database](#) is one source with mapped occurrences of shrub-steppe and shrub-steppe wildlife. A caveat when using this data is that much of Washington’s shrub-steppe has yet to be mapped into PHS. We, therefore strongly recommend site-specific surveys to rule out the presence of shrub-steppe. Mapped occurrences of Greater Sage-grouse and Sharp-tailed Grouse found in each of these species’ recovery plans can also help to identify important areas of shrub-steppe (57, 58). Additional resources in Table 2 also can help to locate shrub-steppe.

Table 2. Databases and resources to help identify occurrences of shrub-steppe habitat.

Resource	Overseeing Agency	Description
PHS Database	WDFW	Known occurrences of shrub-steppe habitat and associated species
Natural Heritage Database	Washington Natural Heritage Program	Mapped occurrences of rare plant populations and high quality ecosystems
Conservation Opportunity Maps	WDFW	Maps that identify opportunities for where to focus regional biodiversity conservation efforts
SAGEMAP	USGS	Spatial information needed to address sagebrush steppe management.
Landfire Database	US Forest Service and US Geological Survey	A database to support fire management that includes data on existing vegetation types.
Columbia Plateau Connectivity Analysis	Washington Wildlife Habitat Connectivity Working Group	A pilot project is underway to map areas important for wildlife habitat connectivity in the Columbia Plateau ecoregion.

What to Look For at the Landscape Scale

Producing maps with the tools just described is critical for locating shrub-steppe across an entire county or watershed. With these maps, you can take a number of approaches to protect habitat when development is planned. Important features to examine include shrub-steppe patch size, fragmentation, and connectivity. You should also consider what areas of shrub-steppe are adjacent to protected lands (e.g., WDFW wildlife areas). Knowing where these features occur help to make informed long-range planning decisions.

Shrub-Steppe Patch Size. – Given how important large shrub-steppe blocks are to sensitive wildlife, planners should locate these patches, and especially blocks of habitat >1,000 ha (2,500 ac; Figure 11). Various planning activities can aid in protecting these lands (Table 3).



Figure 11. A rural residence set in a large patch of shrub-steppe.

Table 3. Planning activities used to protect large-blocks of shrub-steppe.

Actions	How it can work
Proposals to expand urban growth areas (UGAs)	Avoid UGA expansions in areas where large blocks of shrub-steppe occur.
Rezoning proposal	Determine if proposal is compatible ¹ . Proposals to rezone to more intensive land uses in these larger blocks of habitat are not recommended
Open Space Plan	Designate large blocks of habitat and important corridors as open space.
Conservation Futures	Give preference to large patches of shrub-steppe.
Local incentive programs ²	Offer incentives for enrolling lands in large patches of shrub-steppe into conservation programs.
Mitigation banking	Offset adverse impacts to shrub-steppe using a mitigation bank (see Ecology's Wetland Mitigation Banking publication for guidance). ³
Federal incentive programs	Federal tax credits or deductions are available under certain conditions for landowners who wish to donate or sell their land for conservation purposes to a land trust or to a government entity.
Farmland protection programs	Programs like the Conservation Reserve Program or Farmland Preservation Grants offer incentives to enhance habitat or purchase development rights.

¹ Information on compatible development densities is found later in this section.

² e.g., [purchase or transfer of development rights](#), [current use/open space tax](#), and bonus densities for clustering development.

³ Mitigation of no less than two acres of protected shrub-steppe is recommended for every acre of habitat that is lost (72)

Most shrub-steppe in Washington is small and fragmented. Although large habitat patches require protection, smaller patches also merit conservation given they serve as stepping-stones between larger patches, high quality habitat for sagebrush-obligates, and potential areas for restoration. Given these

small patches constitute a significant portion of remaining shrub-steppe, their systematic loss to development will further shrub-steppe decline.

Shrub-Steppe Fragmentation and Connectivity. – Since most shrub-steppe patches are small, the degree to which they are fragmented is important to consider. Shrub-steppe “archipelagos” (i.e., clusters of nearby patches) are likely more important than small, isolated patches. In a study of how isolation affects small shrub-steppe mammals, most species did not move between patches over 200 meters apart (650 ft; 28). Protecting habitat clusters is important to species unable to move from more isolated habitats. When writing measures into long-range plans, you should identify these patches and give them high conservation priority. These areas are especially important when they adjoin protected lands or lands enrolled in the Conservation Reserve Program or State Acres for Wildlife Enhancement.

Long-Range Planning for Shrub-steppe

Once local jurisdictions map shrub-steppe across a landscape, they can take steps to prevent habitat degradation through regulatory and nonregulatory means. On the regulatory side, communities periodically evaluate and update their comprehensive plans, UGAs, critical areas ordinances (CAO), open space plans, and zoning maps. These and other relevant plans can help protect shrub-steppe. At the nonregulatory end, a community can use incentives to protect shrub-steppe. The most effective approach is offering a balanced strategy of combining regulatory and nonregulatory measures.

Regulatory Protection of Shrub-Steppe. – Reviewing and updating key documents helps ensure shrub-steppe is adequately protected. Critical area ordinances, zoning updates, proposals to annex or expand a UGA, and other pertinent plans all require a periodic evaluation to make sure they adequately protect habitat, and provide sufficient flexibility to respond to site-specific circumstances.

The Growth Management Act (GMA) is a powerful tool for wildlife habitat conservation. The GMA administrative guidelines direct all Washington cities and counties to adopt regulations to designate and protect Fish and Wildlife Habitat Conservation Areas and habitats and species of local importance (WAC 365-190-130). In eastern Washington, shrub-steppe and many species associated with shrub-steppe are designated by WDFW as statewide priorities. We strongly advise eastern Washington jurisdictions to designate and protect these priority species and habitats in CAOs (see [County-specific PHS List](#)). By doing this, the risk of additional shrub-steppe species becoming endangered will likely diminish.

WDFW also recommends that CAOs trigger a review whenever a proposal could impact shrub-steppe or associated species (Table 1). Landscape scale shrub-steppe maps and other information like PHS data can aid in triggering a review. Regulations associated with other development phases like clearing and grading and road and utility planning also need triggers given these regularly are overseen outside of planning departments (e.g., public works, county roads) and often are overlooked. All municipal departments should coordinate so every phase of development receives adequate review. Proposals under review should also go to adjacent landowners and other interested parties for comment ([Appendix 8](#)).

Although CAOs are important, shrub-steppe protection requires other measures as well. When making zoning or UGA boundary amendments, you should assess how future development might affect habitat. Consult landscape scale shrub-steppe maps before rezoning or expanding a UGA. If a proposed area is in shrub-steppe, you should assess the impacts of it reaching the proposed **buildout** density. Policies and plans that influence the infrastructure needed for development to proceed also should acknowledge how shrub-steppe will be protected. Specifically, these plans should have language to make sure there is a review of potential shrub-steppe impacts when a road or utility line is being developed near shrub-steppe habitat. These plans should also call for mitigation when impacts are likely.

Answering key questions prior to adopting long-range plans should reduce conflicts or other problems when homes are proposed. For instance, if an area proposed for UGA expansion has large patches of shrub-steppe as well as portions lacking shrub-steppe, you should make all efforts to expand away from shrub-steppe. However, if most of the proposed planning area is made up of shrub-steppe, you should significantly minimize the extent of the UGA expansion or consider expanding elsewhere.

You should evaluate any proposals to increase development densities for potential impacts on shrub-steppe species. Figure 12 gives the predicted response of shrub-steppe species at different densities of development. Although this figure is a resource for making land use decisions, take caution to properly use this information. Specifically, you should use it along with other sources of ecological information to help plan for future growth. Also, do not use this information to assign densities based only on the species you know to inhabit an area. Rather we recommend you take a conservative approach and base your decision on what species could potentially occur in an area where an expansion is being proposed.

SPECIES	Residential Home(s)/Acre(s) ¹								
	0/ac	1/40 - 1/80	1/20	1/10	1/5	1/2.5	1/1 - 4/1	4/1 - 7/1	> 7/1
Bushy-tailed Woodrat	Green	Green	Green	Green	Green	Green	Green	Orange	Red
Deer Mouse	Green	Green	Green	Green	Green	Green	Green	Orange	Red
Nuttall's (Mountain) Cottontail	Green	Green	Green	Green	Green	Green	Green	Orange	Red
Sagebrush Vole	Green	Green	Green	Green	Green	Green	Green	Orange	Red
Say's Phoebe	Green	Green	Green	Green	Green	Green	Green	Orange	Red
Black-tailed Jackrabbit	Green	Green	Green	Green	Green	Green	Green	Orange	Red
Burrowing Owl	Green	Green	Green	Green	Green	Green	Green	Orange	Red
Townsend's Ground Squirrel	Green	Green	Green	Green	Green	Green	Green	Orange	Red
Washington Ground Squirrel	Green	Green	Green	Green	Green	Green	Green	Orange	Red
Lark Sparrow	Green	Green	Green	Green	Green	Green	Green	Orange	Red
Red-tailed Hawk	Green	Green	Green	Green	Green	Green	Green	Orange	Red
American Badger	Green	Green	Green	Green	Green	Green	Green	Orange	Red
Least Chipmunk	Green	Green	Green	Green	Green	Green	Green	Orange	Red
Merriam's Shrew	Green	Green	Green	Green	Green	Green	Green	Orange	Red
Northern Grasshopper Mouse	Green	Green	Green	Green	Green	Green	Green	Orange	Red
Pygmy Rabbit	Green	Green	Green	Green	Green	Green	Green	Orange	Red
Northern Shrike	Green	Green	Green	Green	Green	Green	Green	Orange	Red
Long-eared Owl	Green	Green	Green	Green	Green	Green	Green	Orange	Red
Prairie Falcon	Green	Green	Green	Green	Green	Green	Green	Orange	Red
Loggerhead Shrike	Green	Green	Green	Green	Green	Green	Green	Orange	Red
Brewer's Sparrow	Green	Green	Green	Green	Green	Green	Green	Orange	Red
Western Meadowlark	Green	Green	Green	Green	Green	Green	Green	Orange	Red
Vesper Sparrow	Green	Green	Green	Green	Green	Green	Green	Orange	Red
Sage Sparrow	Green	Green	Green	Green	Green	Green	Green	Orange	Red
Sage Thrasher	Green	Green	Green	Green	Green	Green	Green	Orange	Red
Ferruginous Hawk	Green	Green	Green	Green	Green	Green	Green	Orange	Red
Greater Sage-grouse	Green	Green	Green	Green	Green	Green	Green	Orange	Red
Sharp-tailed Grouse	Green	Green	Green	Green	Green	Green	Green	Orange	Red

Figure 12. Predicted response to development for shrub-steppe species². In green are densities where species are expected to persist; in orange species could occur if conservation measures are put in place; and in red are densities where species are not expected to occur.

¹ WDFW (73)

² Species in figure were assigned by Johnson and O'Neil (29) as being "Closely Associated" with shrub-steppe.

You should regularly evaluate zoning and land use designations to make sure a secondary activity will not harm fragile habitat. Specifically, areas zoned at low densities are routinely used for non-commercial ranching, also known as hobby farming. Given a jurisdiction might have zoned areas to protect shrub-steppe, mismanaged grazing throughout a lot can often negate this intent. This especially holds true for hobby farms, where overgrazing can occur. Where important shrub-steppe can be developed, the zoning should require a substantial percentage of each lot be set aside as a shrub-steppe conservation area. The remaining proportion may be used for “sustainable” grazing practices (e.g., low to moderate stocking levels, carefully managed grazing), as long as it is restricted to more disturbed portions. Local CAOs should include language to address these same issues for hobby farming in shrub-steppe. Planning departments should also provide hand outs to prospective hobby farmers on Best Management Practices (see [Small Farms Fact Sheets](#)).

To ensure options are available to protect important habitat, innovative techniques can be written into long-range planning documents. Such techniques can provide avenues to balance habitat protection with other goals. Examples include provisions for cluster development, flexible densities and lot configurations, and native landscaping. Zoning and subdivision codes can give developers and landowners options to balance competing goals. Clustering development is a useful subdivision planning tool when written into CAOs and comprehensive plans. However, take caution if bonus densities are given as an incentive to cluster (Table 4). Innovative planning techniques are discussed in greater detail in the site-specific management section found later in this publication.

Table 4. Issues to consider when planning a cluster development.

Issue	Potential Solution
Set-aside habitat does not meet the needs of sensitive wildlife	<ul style="list-style-type: none"> Increasing the patch size and managing for factors that affect connectivity, such as percent natural habitat retained and road traffic.
Lack of connectivity to other habitats	<ul style="list-style-type: none"> Site open space adjacent to conservation lands, open space corridors, easement lands, and forest or other resource lands. Site roads, homes, and other infrastructure so that open space is not cut off from adjacent areas of habitat.
Home density too high near sensitive sites	<ul style="list-style-type: none"> Buffer sensitive sites with widths appropriate to the affected species. Clustering and especially the use of bonus densities may not be appropriate for sites with highly sensitive species or high quality shrub-steppe.
Inadequate long-term open space protection	<ul style="list-style-type: none"> Require permanent easement (or other means of protecting open space in perpetuity) to clearly define restricted activities such as clearing, construction of infrastructure as well as permitted activities (e.g., unpaved trails). Clearly state restricted and permitted uses on deeds and in covenants.
Poor management of open space	<ul style="list-style-type: none"> Develop a management plan through homeowner’s association or a third party such as a land trust. Distribute educational materials to the homeowners. Place signs around open spaces identifying permitted and restricted uses. Use legal mechanism to ensure open space remains in perpetuity.
Inappropriate use of bonus densities	<ul style="list-style-type: none"> Bonus densities should take into consideration the sensitivity of local species. Portions of the property that have been set aside and protected as open space should not be credited when determining / calculating a bonus density.

Use of Incentives to Protect Shrub-Steppe. – Shrub-steppe conservation planning can benefit from the use of nonregulatory incentives. In local jurisdictions with transfer of development rights programs^a, consider designating shrub-steppe as a key “sending area” for development rights more appropriately used in more urban areas. Also, consider using Conservation Futures funds to purchase land or development rights to secure shrub-steppe habitat^b. Another option is reducing property taxes for those that enroll lands with shrub-steppe into a current use/open space tax program^c.

Farmlands containing important shrub-steppe may also be able to receive financial assistance in return for protecting habitat. For instance, the [Farmland Preservation Grant](#) program often purchases development rights to preserve working farms and to protect wildlife habitat. The Washington office of the [Natural Resource Conservation Service](#) can also provide information for other incentives to protect habitat on farmlands. A much more detailed overview of the use of these and other conservation-oriented incentives is found in Chapter 6 of WDFW’s [Landscape Planning for Washington’s Wildlife: Managing for Biodiversity in Developing Landscapes](#) (74).

^a See Washington Department of Commerce TDR site at <http://www.commerce.wa.gov/site/1060/default.aspx>.

^b See a description of Spokane County’s program at <http://www.spokanecounty.org/parks/content.aspx?c=1839>.

^c Visit Department of Revenue fact sheet on Open Space Tax Act at www.dor.wa.gov/docs/Pubs/Prop_Tax/OpenSpace.pdf.

Site-specific Management: How to Avoid and Minimize Impacts of Development

The first step in managing for development impacts to shrub-steppe is recognizing when shrub-steppe is nearby (Figure 13). While this step may seem obvious, many people do not recognize shrub-steppe nor know enough about it to assign it adequate value. In many instances, developers draft expensive plans and blueprints, only to later find that the site has critical habitat that needs protecting.

To avoid being caught in this situation, communities can flag proposals at the earliest stages. One way to do this is by requiring developers to identify when a project is on or adjacent to potential shrub-steppe when filling out their SEPA checklist. To help developers identify potential shrub-steppe, local governments should make maps of potential habitat readily available online.



Figure 13. In the far background a single home located in a landscape of shrub-steppe and ponderosa pine forest.

If shrub-steppe impacts are likely, this section will serve as a useful guide to avoid or minimize the impacts by identifying:

- how to consider the surrounding landscape.
- the type of features to measure and assess.
- a protocol for mapping and ranking shrub-steppe quality on a lot or subdivision.
- recommendations and techniques to incorporate into a development proposal.
- ways of approaching mitigation.

Considering the Surroundings

Knowing what key habitat is immediately surround a proposed development is important given the impact rarely is confined to the project area. While it is not always possible to identify all key features on adjacent properties, any relevant information will help assess a project's true impacts. By using aerial photos, landscape scale shrub-steppe maps (developed with the protocol outlined in [Appendix 7](#)), and PHS data, developers and planners can identify important features like the presence of shrub-steppe or a priority species on adjacent parcels.

To ensure consistent planning across properties, we recommend jurisdictions keep a retrievable record of all previously developed HMPs. That way, new projects near a site with an HMP can be flagged. Planners can then proactively work to make sure any new project will not compromise conservation measures that were enacted as part of an earlier-developed HMP.

When to Request a Habitat Management Plan

To assess a project’s impacts and determine the need for an HMP, begin by gathering critical information. This includes information about the location of shrub-steppe in relation to the project site, amount of shrub-steppe within a parcel, and habitat quality. These and other important pieces of information (Table 5) will help determine when to write an HMP.

Table 5. Information to obtain and review to help in developing and writing an HMP.

Information Source	Purpose	How to obtain
Landscape scale shrub-steppe maps	To determine where shrub-steppe is likely to occur onsite or nearby	Available if jurisdiction or large landowner developed maps at this scale.
Most current high resolution aerial photos	To get a general sense of important features.	photo@wsdot.wa.gov or www.dnr.wa.gov/BusinessPermits/Topics/Maps/Pages/Orthophotography.aspx
WDFW’s PHS data ¹	To determine if WDFW has identified locations of priority species or habitats.	http://wdfw.wa.gov/mapping/phs/
DNR’s Rare Plants and High Quality Ecosystem data ¹	To determine if DNR’s Natural Heritage Program (NHP) has identified rare plants or high quality ecosystems ² .	http://fortress.wa.gov/dnr/app1/dataweb/dmmatrix.html
PHS Management Recommendations	Recommendations for priority species or habitats on or near a site.	http://wdfw.wa.gov/conservation/phs/mgmt_recommendations/
Parcel (ownership) maps	To determine if nearby properties are owned by a resource agency or conservation organization.	http://depts.washington.edu/wagis/projects/parcels/producers

¹ The absence of data locations for any given site does not necessarily mean that shrub-steppe habitat is not present on the site

² NHP’s [database manager](#) should be contacted since some data is deemed as sensitive. Sensitive data is not available online.

We recommend an HMP for any project having all factors identified in Table 6. However, a site does not necessarily need to fulfill all these factors for an HMP to be needed. In fact, HMPs can be important even when only a single factor is identified. We recommend you contact a WDFW biologist or other natural resource professionals to help evaluate the need for an HMP and to review your HMP.

Table 6. Summary of important factors in determining the need for an HMP.

Determinant factors	Rationale
Shrub-steppe associated or obligate species present	If these species occur on or near the project site, typically that indicates the habitat is important for conservation.
Important landscape features present	Large, connected, or less isolated patches of shrub-steppe are important for many wildlife species. Also the landscape context of a patch is an important consideration. For instance, a small patch of lower-quality habitat could still be of high value if it functions as a wildlife corridor between larger shrub-steppe patches.
Shrub-steppe has been identified on or near the project site	If a conservation organization or resource agency mapped shrub-steppe on or near the site, high quality habitat is likely present.
Other on-site priority habitats occur	The presence of multiple priority habitats (e.g., shrub-steppe and riparian) means the site is of even greater importance as habitat.

A qualified professional with a strong background in shrub-steppe wildlife ecology should develop your HMP. Other criteria to look for when hiring a consultant include the ability to readily identify common shrub-steppe plants and a demonstrated aptitude for keying out other shrub-steppe plants in the field.

Mapping and Assessing Shrub-Steppe

In the long-range planning section, we describe ways to map shrub-steppe across landscapes. While these maps give a general sense of where potential shrub-steppe occurs, assessing impacts of individual projects necessitates more detailed maps. Here, we discuss a protocol for developing maps for assessing the impacts of a new home, subdivision, or business on shrub-steppe. This protocol not only allows the user to identify the whereabouts of shrub-steppe, but also the quality of the habitat. By knowing the location and quality of shrub-steppe, one can better determine how to avoid or minimize impacts.

[Appendix 9](#) summarizes this protocol. We recommend you use in the early stage of developing an HMP. Designed to accomplish several objectives, the protocol uses a modified version of the Ecological Integrity Assessment (EIA), which NatureServe developed for assessing habitat integrity (24). The Washington Natural Heritage Program developed the shrub-steppe EIA used in our protocol. The protocol helps you:

- determine the habitat boundary, also referred to as the assessment area (AA).
- identify the type of shrub-steppe occurring in each AA.
- rank AA quality on a scale from “A” to “D”, where an “A” ranking is the highest quality.

Information generated from this protocol can help you apply recommendations found later in this section. Resulting maps can help you locate the best quality habitat and can help you decide where to develop and what to protect. Although these habitat maps will sometimes lead you to a clear decision, the right conservation strategies will not always be obvious. For instance, a small parcel fully covered in shrub-steppe of consistent quality may be hard to manage; while a large parcel may be easier to manage given more options and fewer constraints. Final recommendations should ultimately be dictated by what key features are on the project site as well as on the surrounding lands.

General Recommendations

Protecting shrub-steppe where you are planning a home, subdivision, or business is not always that simple. However, some techniques can reduce impacts to wildlife when properly applied. Although research is limited on the impacts to shrub-steppe from residential development, researchers have done considerable investigations into the effects of land uses where similar infrastructure and disturbances exist. These studies have dealt with impacts of energy development, roads, and general habitat fragmentation. Many recommendations and techniques discussed in this section rely on this research.

A major limitation with a number these studies—especially research on energy development—is that they often focus on impacts to Greater Sage-grouse. Arguably one of the most sensitive shrub-steppe species, measures to protect sage-grouse tend to be restrictive. Therefore, we provide recommendations for shrub-steppe with species that are particularly sensitive as well as recommendations for sites without these species.

Development Densities. - Development densities in shrub-steppe should generally be no greater than what the majority of shrub-steppe species will tolerate (see Figure 12). Although most of these species can tolerate low development densities, certain provisions are needed to further ensure that functional habitat is not impacted. These include the use of cluster development (with the provision of open space set-aside areas), as well as terms to minimize the impacts of roads and utilities, auxiliary structures (e.g., outbuildings), yard maintenance, fences, and domestic animals. Later in this section are recommendations for dealing with each of these issues.

Although low density development has less of an impact to shrub-steppe species compared to higher densities, any number of home sites can potentially lead to significant habitat impacts. For instance, a single home sited in the middle of the highest quality habitat or very close to the nest of a sensitive species will have considerable impacts, even if it is an individual home on a 160-acre lot. To avoid such a scenario, an HMP should include a map of all habitat, non-habitat, and priority species locations, on-site as well as on adjacent properties. Project applicants should then use these maps to site homes where habitat is the least sensitive and most disturbed.

In larger planning areas like a watershed or sub-area, we recommend protecting any large patch of shrub-steppe, no matter what species occur there. Given the importance of these patches to [area sensitive species](#), they are a high priority across the shrub-steppe landscapes. And because of our incomplete knowledge of where all sensitive species occur, well-distributed large patches of habitat help ensure there is sufficient habitat for all populations of sensitive species. The [long-range planning](#) section offers guidance on protecting sufficient amounts of large habitat blocks across landscapes.

When planning a project with a known occurrence of a sensitive shrub-steppe species (e.g., Greater Sage-grouse, Sharp-tailed Grouse, Ferruginous Hawk), refer to the [Parcels with Sensitive Species](#) section found later in this publication. Also, refer to this section when carrying out a project in the designated recovery area of a sensitive species or in an area critical to shrub-steppe habitat connectivity.

Siting of Homes and Lots. - Given the mapping protocol in [Appendix 9](#) can help you to locate shrub-steppe and measure its quality, this protocol can help to site new homes. When certain ecological factors make it difficult to site a home, measurements of habitat quality can help you find options. For example, where a parcel consists entirely of shrub-steppe, knowing where lower quality habitat occurs can help with finding options about where development is more appropriate. Specifically, homes should be

built on the lowest quality habitat available on a parcel. And when there are multiple options, home building should occur as far as possible from important features such as high quality shrub-steppe, large habitat patches, important areas of connectivity, or wildlife burrows or nests. Most importantly, planners and developers should make every effort to minimize habitat fragmentation.

Although the footprint of a home can seriously compromise shrub-steppe, other related activities also can harm sensitive habitat. The following are recommendations to address impacts related to development from roads and utilities, landscaping and yard maintenance, domestic animals, fencing, and water development. Using these recommendations, your HMP should identify how you will avoid or minimize the impacts of these related activities.

Roads and Utilities. - Roads and utility corridors are a primary source of habitat fragmentation, especially when they cut through large patches of shrub-steppe. You should minimize the use of overhead utility lines or bury them when possible. Route larger transmission lines to avoid important habitats. We also recommend placing any type of linear structure along an existing road or utility rights-of-way.

Along roads, vehicles spread invasive plant seed and the disturbance of road-side soils aid in establishing these plants. To reduce the spread of undesirable plants, take appropriate measures to minimize soil depths at roadside verges; use coarse, infertile soils as fill; build roads through more resistant plant communities; and reestablish native vegetation along roads after construction (unless actively maintaining it as a firebreak; 7). You should also time roadside maintenance such as mowing and herbicide use to maximize detrimental effects on exotics and to minimize impacts to native plants (5) and wildlife. To reduce mortality from road-kills, minimize the length of roads and reduce speed limits to the greatest extent possible. Using maps developed through the protocol in [Appendix 9](#), planners and developers should locate new roads using factors mentioned earlier to guide the siting of homes and businesses.

Landscaping and Yard Maintenance. - Landscaping and yard maintenance can greatly impact shrub-steppe. Although low density development can minimize impacts to shrub-steppe, this approach is undermined when a developer or home-owner disturbs or clears the remaining shrub-steppe on a lot. To keep this from happening, planners and developers should designate only a small portion of each lot for activities like clearing vegetation, grading, landscaping, or yard maintenance. Designated areas should occur in areas of non-habitat, disturbed habitat, or lower quality habitat. Restricting these activities to a small portion of a lot should be a condition of a legally binding site plan or an agreement that “runs with the land” to ensure it is carried over to future landowners. Although your dwelling should always have a fire-resistant buffer for safety, we encourage landscaping with native plants adapted to the shrub-steppe zone (see Washington Native Plant Society’s [Native Plant and Seed Source](#) link). We recommend a fire-resistant buffer width no greater than what is necessary to protect the occupied dwelling.

Domestic Animals. - Outdoor pets and other animals including livestock on hobby farms can impact shrub-steppe wildlife. Dogs and especially cats harass and kill countless numbers of birds, mammals, reptiles, and amphibians each year (1). The [Cats Indoor Campaign](#) has materials on how to reduce these impacts. Large livestock like cattle and horses can also impact habitat, especially when they overgraze or disturb fragile soils. We recommend outdoor pets have a limited presence in developments near important shrub-steppe. Given the known impacts of livestock on shrub-steppe habitat and wildlife (36, 55, 61, 81), we recommend a limited presence of livestock on shrub-steppe lands not primarily intended for commercial ranching. You should also use Best Management Practices to address other factors like fencing, buffers, and seasonal rotations (see [Small Farms Fact Sheets](#)).

Fences. - Fences affect wildlife by restricting their access to critical habitat. They can serve as perches for predators that injure or kill sensitive species. Fences become a problem for wildlife when they are too high to jump over, too low to crawl under, have loose or closely spaced wires, or when they create a barrier. Because of their impacts to wildlife, construct your fence only where absolutely necessary. We recommend a tailored design to minimize impacts to wildlife as well as careful fence placement. New and existing fences—especially in Greater Sage-grouse habitat—require clear markings to prevent collision (see NRCS’s [Fence Considerations in Sage-Grouse Habitat](#) fact sheet). Because wildlife can damage fences, wildlife-friendly designs reduce the frequency of costly and time-consuming repairs. Colorado Division of Wildlife’s [Fencing with Wildlife in Mind](#) describes how to build wildlife-friendly fences.

Developing Wetlands and Riparian Areas. - Given the limited water in arid lands, development proposals should carefully consider potential impacts to wetlands, seeps, springs, and riparian areas. Most shrub-steppe wildlife need these habitats to survive. For instance, Greater Sage-grouse require the succulent vegetation found in wet areas in the summer (47). And partly the result of hydropower development, water diversions, irrigation conveyance infrastructure, and agricultural development, native riparian and wetland habitat have been lost throughout the Columbia Basin (79). This likely has resulted in the decline of wildlife populations (15). We recommend avoiding development and other disturbances on or near springs, seeps, wetlands, and riparian areas. You should also leave soils with cryptobiotic crust undisturbed given the importance of these crusts in retaining soil moisture.

Water Use and Development. – Water development for irrigation and supplying water can also impact shrub-steppe if not carefully planned. For instance, canals and ditches can fragment habitat just like roads and other rights-of-way. To the greatest extent possible, place water conveyance structures along existing rights-of-way and not through large patches of shrub-steppe. Also avoid diverting from or disturbing natural springs and seeps, especially in sage grouse summer range (10).

Conservation Development Techniques

Some techniques we just described can help protect any type of habitat, and not just shrub-steppe. For instance, cluster development and flexible lot sizes are effective at lessening impacts to wildlife habitat in general (60). Given this fact, a separate WDFW publication titled [Landscape Planning for Washington’s Wildlife: Managing for Biodiversity in Developing Landscapes](#) (see Chapter 7; 74) describes in detail many techniques presented in this section. We therefore only briefly touch upon certain techniques that our landscape planning publication describes in greater detail.

Techniques such as cluster development, flexible densities, lot sizes and configurations, and the use of [set-asides](#) can help to develop homes while also protecting habitat. Clustering all development into the least sensitive portion of a site is useful (Table 4), since that can reserve a large portion of a parcel for shrub-steppe protection using a deed restriction, conservation easement, or another legally-binding approach. Deed restrictions to set aside habitat should legally be tied to the land and not to the grantor. When jurisdictions allow for flexible densities, lot sizes and configuration, developers and planners can use this flexibility to balance the needs of wildlife and development.

Under conventional development practices, lots tend to be evenly sized and spaced throughout a subdivision (Figure 14). Under these scenarios, residential lots tend to completely replace shrub-steppe habitat.

But by using the techniques described above, shrub-steppe can be protected and set aside as a reserve (Figure 15). In the scenario shown in figure 15, the same number of homes was developed, but most of the shrub-steppe was protected using a combination of all techniques described earlier.

Many communities can only use these techniques when their development code has certain provisions. If cluster development, flexible lot sizes, or other strategies are not mentioned in your local code, the previous section (Long-range Planning: Considering the Landscape) describes how to add these.

Incentives

Incentives can help when parcels have constraints that make it difficult or impossible to develop them without compromising important habitat. When development and habitat protection are incompatible, programs like Transfer of Development Rights (TDRs), Open Space Tax incentives, and Conservation Futures all are useful options. Many incentive-based programs give tax-breaks, while others lead to the outright purchase of land for permanent conservation when there is a willing landowner. Some lands are eligible for purchased with [Section 6](#) funds when there is habitat for a state or federally listed species. [Landscape Planning for Washington's Wildlife: Managing for Biodiversity in Developing Landscapes](#) gives a detailed description of these and other incentives (74).



Figure 14. A conventional layout of eight home sites dispersed throughout an 80 acre parcel. The green area is shrub-steppe.



Figure 15. The same site as in the previous figure, except the eight homes are clustered and the shrub-steppe is placed in an area that has been designated and protected as open space.

Parcels with Sensitive Species

Planners and developers need to take extra precautions when known habitat for particularly sensitive species^a is on or near a parcel. We strongly advise landowners with habitat for a sensitive species to consider pursuing a land use with less of an impact given development at even exceedingly low densities seem to harm these species. For many of the most sensitive species, WDFW has published species-specific [Management Recommendations](#). These publications should be referenced and their recommendations incorporated into HMPs. The management recommendations address the protection of these species by providing guidance for carrying out a variety of land use activities to minimize impacts.

Given sage-grouse is arguably the most sensitive shrub-steppe species, much has been published about this upland bird. Construction of roads, power lines, and all types of development can wipe out sage-grouse habitat (6). The PHS Management Recommendations for Greater Sage-grouse is one useful source of guidance. Table 7 lists other sources to guide management of known or potential habitat in designated sage-grouse management units (see Stinson et al. 2004 for the locations of management units).

Table 7. Publications for guiding land use activities that potentially impact Greater Sage-grouse habitat.

Title	Land Use Activities Addressed
WDFW's Management Recommendations for Washington's Priority Species: Birds	Guidelines for sagebrush alteration, fire management, grazing, use of herbicides/pesticides, restoration.
WDFW's Washington State Recovery Plan for the Greater Sage-Grouse	Guidelines for the implementation of species recovery objectives to meet population goals.
Guideline to Manage Sage Grouse Populations and Their Habitats	Guidelines for fencing; power lines; water development; breeding, brood-rearing, winter habitat; and habitat restoration.
Sage-Grouse Habitat in Idaho: A Practical Guide for Landowners and Managers	Helps land managers recognize characteristics of productive and unfavorable sage-grouse habitat throughout different species life stages. Guidelines focus mainly on grazing.
An ecological risk assessment of wind energy development in eastern Washington	The siting of wind power projects in relation to lekking habitat in eastern Washington. Report has maps showing known leks.
SAGEMAP	Sage-grouse and sagebrush mapping and research efforts clearinghouse from around the Western U.S.
WDFW's Wind Power Guidelines	Guidance for developing land-based wind energy projects to avoid, minimize and mitigate impacts to fish and wildlife habitats.

^a The most sensitive species are identified in Figure 10 in the long-range planning section of this publication. They are the Ferruginous Hawk, Sage Grouse, and Sharp-tailed Grouse.

Mitigation

Once you locate shrub-steppe in a project area, WDFW recommends a consistent application of the mitigation sequence going in the following order from the most to the least preferred option:

1. avoid impact by not taking a certain action;
2. minimize impacts by limiting the action;
3. remedy the impact by restoring the affected area;
4. reduce the impact over time by preservation or maintenance;
5. compensate for the impact by replacing or substituting resources.

You should enforce lasting mitigation using a binding site plan with restrictive covenants recorded on the plat and an HMP or equivalent that “runs with the land” to ensure it is carried to future landowners.

Prior to this section we discussed ways to avoid and minimize shrub-steppe impacts. Methods of compensatory “off-site” mitigation usually do not prove as effective as protecting habitat on-site, because re-creating habitat rarely replace lost function (76). However, by using an established shrub-steppe mitigation bank, off-site mitigation may be acceptable. Specifically through using a mitigation bank, the loss of small, isolated patches of shrub-steppe can be acceptable when offset by protecting large, intact, well-connected areas of shrub-steppe. In most instances we recommend off-site mitigation only as a last resort and after all other options have received serious consideration. When using off-site mitigation, we recommend only using it to develop parcels of lesser quality shrub-steppe (e.g., small, isolated, and/or disturbed vegetation) in return for protecting examples of high quality shrub-steppe. We also recommend off-site mitigation ratios of no less than two acres of protected shrub-steppe for every acre of lost habitat (72). Mitigation sites should be as geographically close as possible to the affected habitat.

Restoring Shrub-steppe

The most effective way of protecting shrub-steppe is by avoiding development and protecting the habitat. When this is not an option, restoration can serve to minimize or mitigate the impacts of development.

Although shrub-steppe restoration is an option, keep in mind the challenges of restoring shrub-steppe, especially in comparison to restoring other habitats (e.g., forested communities). The presence of new



Figure 16. Shrub-steppe being restored after a wildfire, where the photo on the left was taken before Big Sagebrush seedlings were hand planted on the site. The other photo shows the site augmented with the seedlings.

weeds, dry conditions, seed availability, and the variable germination success of native plantings all complicate shrub-steppe restoration.

When you have exhausted all the alternatives for avoiding impacts to shrub-steppe, restoration is a useful tool with a record of some success in Washington (Figure 16). Although complete recovery of a site's former plant diversity is highly unlikely, our ability to establish native species following disturbance is encouraging. For instance, hundreds of thousands of acres of formerly cultivated dryland wheat fields in eastern Washington are enrolled in the Conservation Reserve Program (CRP). Replanted with perennial grasses, forbs and shrubs, many of these CRP sites have successfully been able to reestablish native or native-like bunchgrasses and sagebrush. On top of that, the response of wildlife to restoration on CRP lands has shown promise; several sagebrush-obligates like sage-grouse now use some of these lands (49). Other opportunities to fund restoration include CRP State Acres for Wildlife Enhancement (SAFE). SAFE provides incentives to improve, connect, or create high quality wildlife habitat.

The advent of new equipment and the availability of seeds and seedlings and other resources have made restoration more feasible. Seed for native bunchgrasses, shrubs and forbs are becoming more available and affordable. Specialized rangeland drills designed for the relatively small seeds of native species also exist, as are highly selective herbicides and biological weed controls. Government agencies, non-profits, and private companies also have personnel engaged in reestablishing native species on disturbed sites.

Those wanting to learn ways of successfully restoring shrub-steppe can also seek out available reference guides. The Washington Department of Fish and Wildlife recently published "[Shrub-Steppe and Grassland Restoration Manual for the Columbia River Basin](#)." This manual shares the knowledge of local experts on how to properly plan and execute habitat restoration. The Methow Conservancy also published "[Restoring Shrub-Steppe in the Methow Valley](#)," a useful guide to shrub-steppe restoration for individual landowners (40). This guide goes over site layout, soil conservation, and native plant selection, among other helpful tools.

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Personal Communications

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Glossary

(Click on definitions below to get back to the original page where each defined term is originally used in the publication)

Area-sensitive species	A species requiring relatively large patches of habitat within which to reproduce successfully. Species with a high area-sensitivity are those most influenced by habitat fragmentation.
Buildout	The maximum development that could occur in an area or community if every parcel of land were developed according to present zoning and resource protection laws.
Bunchgrass	The general name for perennial grass species that tend to grow in discrete tufts or clumps rather than in sod-like carpets. Bunchgrasses tend to have deep roots and can get moisture from the soil when shallow-rooted sod-like grasses would dry out.
Closely Associated Species	This term was originally used in <i>Wildlife-Habitat Relationships in Oregon and Washington</i> (29). These are species known to depend on a specific type(s) of habitat (e.g., shrub-steppe) to obtain part or all of their life history requirements. The habitat(s) that these species are closely associated with are essential to an animal's maintenance and to the species viability. While some closely associated species are dependent on one specific type of habitat (see sagebrush-obligate), other more flexible species can be considered closely associated with more than one type of habitat.
Cryptobiotic crust	A thin crust made up of mosses, lichens, algae, and bacteria that forms in areas between shrubs, grasses, and flowering plants in undisturbed arid and semi-arid lands of the world.
Endemic	A species having a range that is restricted to Washington State.
Fragmentation	The subdivision of native habitat as a result of land conversions (e.g., urbanization) that results in decreases in habitat patch size and increases the isolation of patches of habitat from one another.
Lithosol	A soil with poorly defined layers that consists mainly of partially weathered rock fragments.
Sagebrush-obligate	A species that has very specific habitat requirements. Such a species cannot persist without an adequate amount of intact shrub-steppe habitat.
Set-aside	A segment of a parcel of land that has been purposely left undeveloped. For example, in cluster developing a significant portion of the parcel is reserved and protected open space or as habitat.

Appendices

Appendix 1. Links to selected online guidance to address the management of shrub-steppe for lands use activities other than development.

Resource	Publisher	Addressed Activities
Fish and Wildlife Management Leaflets	Natural Resource Conservation Service	NRCS conservation planners also use the leaflets for working with farmers and ranchers to foster natural resources conservation on private lands. Shrub-steppe species with published leaflets are Greater Sage-grouse and Sharp-tailed Grouse
Wind Power Guidelines	Washington Department of Fish and Wildlife	Intended to provide permitting agencies and wind project developers with an overview of the considerations are made by Washington Department of Fish and Wildlife (WDFW) in the review of wind energy project proposals.
An Ecological Risk Assessment of Wind Energy Development in Eastern Washington	The Nature Conservancy	Identifies areas in eastern Washington that pose the least risk to biodiversity if developed for wind power.

Appendix 2. The common and Latin names of plants species and subspecies identified in the body of this publication.

Scientific Name	Common Name
SHRUBS	
<i>Artemisia arbuscula</i>	dwarf sagebrush
<i>A. campestris</i> var. <i>wormskioldii</i>	Wormskiold's northern wormwood
<i>A. rigida</i>	scabland sagebrush
<i>A. tridentata</i> var. <i>tridentata</i>	basin big sagebrush
<i>A. tridentata</i> var. <i>vaseyana</i>	mountain big sagebrush
<i>A. tridentata</i> var. <i>wyomingensis</i>	Wyoming big sagebrush
<i>A. tripartita</i>	three-tip sagebrush
<i>Chrysothamnus viscidiflorus</i>	sticky-leaf rabbitbrush
<i>Ericameria nauseosa</i>	rubber rabbitbrush
<i>Purshia tridentata</i>	antelope bitterbrush
GRASSES	
<i>Achnatherum hymenoides</i>	indian ricegrass
<i>A. thurberianum</i>	Thurber's needlegrass
<i>Festuca idahoensis</i>	Idaho fescue
<i>Agropyron cristatum</i> *	crested wheatgrass
<i>Bromus tectorum</i> *	cheatgrass
<i>Hesperostipa comata</i>	needle and thread
<i>Poa secunda</i>	Sandberg bluegrass
<i>Pseudoroegneria spicata</i>	bluebunch wheatgrass
FORBS	
<i>Cryptantha rostellata</i>	beaked cryptantha
<i>Eatonella nivea</i>	white eatonella
<i>Eriogonum codium</i>	umtanum desert buckwheat
<i>Physaria douglasii</i> var. <i>tuplashensis</i>	white bluffs bladderpod
<i>Polemonium pectinatum</i>	Washington polemonium
<i>Silene spaldingii</i>	Spalding's catchfly
<i>Tauschia hooveri</i>	Hoover's tauschia

* Nonnative species

Appendix 3. Native species closely associated with shrub-steppe and their conservation status^a.

Common Name	Scientific Name	Species of Greatest Conservation Need	WDFW Priority Species	Federal Status	Washington State Status
Swainson's Hawk	<i>Buteo swainsoni</i>				
Red-tailed Hawk	<i>Buteo jamaicensis</i>				
Ferruginous Hawk	<i>Buteo regalis</i>	X	X	Concern	Threatened
Prairie Falcon	<i>Falco mexicanus</i>	X	X		
Greater Sage-grouse	<i>Centrocercus urophasianus</i>	X	X	Candidate	Threatened
Sharp-tailed Grouse	<i>Tympanuchus phasianellus</i>	X	X	Concern	Threatened
Long-billed Curlew	<i>Numenius americanus</i>		X		
Burrowing Owl	<i>Athene cunicularia</i>	X	X	Concern	Candidate
Long-eared Owl	<i>Asio otus</i>				
Say's Phoebe	<i>Sayornis saya</i>				
Loggerhead Shrike	<i>Lanius ludovicianus</i>	X	X	Concern	Candidate
Northern Shrike	<i>Lanius excubitor</i>				
Sage Thrasher	<i>Oreoscoptes montanus</i>	X	X		Candidate
Brewer's Sparrow	<i>Spizella breweri</i>				
Green-tailed Towhee	<i>Pipilo chlorurus</i>				
Vesper Sparrow	<i>Pooecetes gramineus</i>				
Lark Sparrow	<i>Chondestes grammacus</i>				
Sage Sparrow	<i>Amphispiza belli</i>	X	X		Candidate
Western Meadowlark	<i>Sturnella neglecta</i>				
Merriam's Shrew	<i>Sorex merriami</i>	X	X		Candidate
Western Small-footed Myotis	<i>Myotis ciliolabrum</i>		X	Concern	
Western Pipistrelle	<i>Pipistrellus hesperus</i>				
Pallid Bat	<i>Antrozous pallidus</i>		X		
Pygmy Rabbit	<i>Brachylagus idahoensis</i>	X	X	Endangered	Endangered
Nuttall's Cottontail	<i>Sylvilagus nuttallii</i>				
White-tailed Jackrabbit	<i>Lepus townsendii</i>	X	X		Candidate
Black-tailed Jackrabbit	<i>Lepus californicus</i>	X	X		Candidate
Least Chipmunk	<i>Neotamias minimus</i>				
Townsend's Ground Squirrel	<i>Urocitellus townsendii</i>	X	X	Concern	Candidate
Washington Ground Squirrel	<i>Urocitellus washingtoni</i>	X	X	Candidate	Candidate
Great Basin Pocket Mouse	<i>Perognathus parvus</i>				
Ord's Kangaroo Rat	<i>Dipodomys ordii</i>				
Western Harvest Mouse	<i>Reithrodontomys megalotis</i>				
Deer Mouse	<i>Peromyscus maniculatus</i>				
Northern Grasshopper Mouse	<i>Onychomys leucogaster</i>				
Bushy-tailed Woodrat	<i>Neotoma cinerea</i>				
Sagebrush Vole	<i>Lemmiscus curtatus</i>				
American Badger	<i>Taxidea taxus</i>	X			
Striped Whipsnake	<i>Masticophis Taeniatus</i>	X	X		Candidate
Sagebrush Lizard	<i>Sceloporus graciosus</i>	X	X	Concern	Candidate

^a List of closely associated shrub-steppe species was taken directly from Johnson and O'Neil (2001). Sagebrush Lizard and Striped Whipsnake also considered a close shrub-steppe associate (Hallock, Personal Communication)

Appendix 4. Rare plants associated with shrub-steppe habitat in Washington^a.

Scientific Name	Common Name	State Status	Federal Status	Global Rank	State Rank
<i>Artemisia borealis</i> var. <i>wormskioldii</i>	Wormskiold's northern wormwood	Endangered	Candidate	Secure	Critically imperiled
<i>Astragalus sinuatus</i>	Whited's milk-vetch	Endangered	Concern	Critically imperiled	Critically imperiled
<i>Eriogonum codium</i>	Umtanum desert buckwheat	Endangered	Candidate	Critically imperiled	Critically imperiled
<i>Lobelia kalmii</i>	Kalm's lobelia	Endangered	--	Secure	Critically imperiled
<i>Oxytropis campestris</i> var. <i>wanapum</i>	wanapum crazyweed	Endangered	Concern	Secure	Critically imperiled
<i>Cistanthe rosea</i>	rosy pussypaws	Threatened	--	Secure	Critically imperiled
<i>Cryptantha rostellata</i>	beaked cryptantha	Threatened	--	Apparently secure	Imperiled
<i>Cuscuta denticulata</i>	desert dodder	Threatened	--	Apparently secure	Critically imperiled
<i>Eatonella nivea</i>	white eatonella	Threatened	--	Apparently secure	Critically imperiled
<i>Physaria douglasii</i> var. <i>tuplashensis</i>	white bluffs bladderpod	Threatened	Candidate	Apparently secure	Imperiled
<i>Polemonium pectinatum</i>	Washington polemonium	Threatened	Concern	Imperiled	Imperiled
<i>Silene spaldingii</i>	Spalding's catchfly	Threatened	Threatened	Imperiled	Imperiled
<i>Tauschia hooveri</i>	Hoover's tauschia	Threatened	Concern	Imperiled	Imperiled
<i>Texosporium sancti-jacobi</i>	woven-spored lichen	Threatened	Concern	Vulnerable	Critically imperiled
<i>Astragalus columbianus</i>	Columbia milk-vetch	Sensitive	Concern	Vulnerable	Vulnerable
<i>Astragalus misellus</i> var. <i>pauper</i>	pauper milk-vetch	Sensitive	--	Apparently secure	Vulnerable
<i>Camissonia minor</i>	small-flower evening-primrose	Sensitive	--	Apparently secure	Imperiled
<i>Collomia macrocalyx</i>	bristle-flowered collomia	Sensitive	--	Vulnerable	Critically imperiled
<i>Cryptantha gracilis</i>	narrow-stem cryptantha	Sensitive	--	Secure	Imperiled
<i>Erigeron piperianus</i>	Piper's daisy	Sensitive	--	Vulnerable	Vulnerable
<i>Lomatium tuberosum</i>	Hoover's desert-parsley	Sensitive	Concern	Imperiled	Imperiled
<i>Phacelia tetramera</i>	dwarf phacelia	Sensitive	--	Apparently secure	Critically imperiled

^a As identified in the "List of Priorities" in Washington Natural Heritage Program (70).

Appendix 5. Summary of key shrub-steppe conservation efforts in Washington.

Project Name	Project Lead/ Coordinator	Key Shrub-steppe Conservation Goals	Counties or Region Covered
Conservation Reserve Program - General Signup	Farm Service Agency	Help agricultural producers protect sensitive lands, decrease erosion, restore wildlife habitat, and safeguard ground and surface water.	Throughout eastern Washington
State Acres for Wildlife Enhancement^a	Farm Service Agency, WDFW, Colville Tribe, Washington State Conservation Commission/Foster Creek Conservation District	To enroll 68,200 acres to benefit sensitive shrub-steppe birds.	Adams, Douglas, Grant, Lincoln, Okanogan
Subbasin Planning	Northwest Power and Conservation Council	Identify priority restoration and protection strategies for habitat and fish and wildlife populations in the Columbia River system.	Columbia Basin-wide
Washington Arid Lands Initiative	The Nature Conservancy – Washington Field Office	Implement a coordinated strategy for the conservation of Washington’s priority arid lands, including Shrub Steppe	Throughout eastern Washington
Southcentral Washington Shrub-Steppe and Rangeland Partnership	U.S. Fish and Wildlife Service	Dedicated to the conservation of shrub steppe/rangeland with a focus on those private shrub-steppe lands surrounding and connecting the larger public and tribal shrub steppe/rangeland ownership.	South-central Washington
Douglas/Grant Habitat Conservation Planning Group	Washington Department of Fish and Wildlife	Greater Sage-grouse conservation and recovery	Central Washington
Strategic Plan 2010-2014: The Goldmark Agenda	Washington Department of Natural Resources	Determine parcels of state trust land contributing to a comprehensive shrub-steppe strategy based on habitat condition, location, and related conservation planning efforts. Review grazing practices for compatibility with maintenance or enhancement of shrub steppe on strategically important state lands, adjust leases as needed.	Throughout eastern Washington

^a A voluntary program available under CRP's continuous sign-up designed to address state and regional high-priority wildlife objectives.

Appendix 6. Shrub-steppe ecological systems, related plant associations and their global conservation status ranks as defined by Natureserve^a.

Ecological System	Plant Association	Global Rank*
Inter-Mountain Basins Big Sagebrush Steppe	Basin Big Sagebrush, Foothill Big Sagebrush / Bluebunch Wheatgrass Shrub Herbaceous Vegetation	Critically imperiled
	Threetip Sagebrush / Needle-and-Thread Shrub Herbaceous Vegetation	Critically imperiled
	Basin Big Sagebrush / Great Basin Wildrye Shrubland	Imperiled
	Threetip Sagebrush / Prairie Fescue Shrub Herbaceous Vegetation	Imperiled
	Antelope Bitterbrush / Needle-and-Thread Shrub Herbaceous Vegetation	Imperiled
	Threetip Sagebrush / Bluebunch Wheatgrass Shrub Herbaceous Vegetation	Imperiled
	Basin Big Sagebrush / Western Wheatgrass - (Streambank Wheatgrass) Shrubland	Vulnerable
	Threetip Sagebrush / Idaho Fescue Shrub Herbaceous Vegetation	Vulnerable
	Antelope Bitterbrush / Bluebunch Wheatgrass Shrub Herbaceous Vegetation	Vulnerable
	Antelope Bitterbrush / Idaho Fescue Shrub Herbaceous Vegetation	Apparently secure
	Basin Big Sagebrush / Idaho Fescue Shrub Herbaceous Vegetation	Apparently secure
	Basin Big Sagebrush / Needle-and-Thread Shrubland	Apparently secure
	Wyoming Big Sagebrush / Curly Bluegrass Shrubland	Apparently secure
	Wyoming Big Sagebrush / Bluebunch Wheatgrass Shrub Herbaceous Vegetation	Apparently secure
Inter-Mountain Basins Mountain Sagebrush Steppe	Mountain Big Sagebrush / Prairie Fescue Shrub Herbaceous Vegetation	Vulnerable
	Basin Big Sagebrush / Idaho Fescue Shrub Herbaceous Vegetation	Apparently secure
	Mountain Big Sagebrush / Idaho Fescue Shrub Herbaceous Vegetation	Secure

^a Columns are color-coded to indicate the current status of each plant association. Red = Critically Imperiled, Orange = Imperiled, Yellow = Vulnerable, Light green = Apparently secure, and Dark green = Secure.

Columbia Plateau Low Sagebrush Steppe	Dwarf Sagebrush / Idaho Fescue Shrub Herbaceous Vegetation	Secure
	Dwarf Sagebrush / Bluebunch Wheatgrass Shrub Herbaceous Vegetation	Secure
Columbia Plateau Scabland Shrubland	Arrowleaf Wild Buckwheat / Curly Bluegrass Dwarf-shrub Herbaceous Vegetation	Imperiled
	Douglas' Wild Buckwheat / Curly Bluegrass Dwarf-shrub Herbaceous Vegetation	Imperiled
	Slender Wild Buckwheat - Oregon Bladderpod Dwarf-shrubland	Imperiled
	Scabland Sagebrush / Bluebunch Wheatgrass Shrub Herbaceous Vegetation	Vulnerable
	Snow Wild Buckwheat / Curly Bluegrass Dwarf-shrub Herbaceous Vegetation	Vulnerable
	Rock Wild Buckwheat / Curly Bluegrass Dwarf-shrub Herbaceous Vegetation	Vulnerable
	Blue Mountain Wild Buckwheat / Curly Bluegrass Dwarf-shrub Herbaceous Vegetation	Vulnerable
	Thymeleaf Wild Buckwheat / Curly Bluegrass Dwarf-shrub Herbaceous Vegetation	Vulnerable
Scabland Sagebrush / Curly Bluegrass Shrub Herbaceous Vegetation	Apparently secure	
Inter-Mountain Basins Big Sagebrush Shrubland	(Basin Big Sagebrush, Foothill Big Sagebrush) / Bluebunch Wheatgrass Shrub Herbaceous Vegetation	Critically imperiled
	Basin Big Sagebrush / Great Basin Wildrye Shrubland	Imperiled
	Wyoming Big Sagebrush / Needle-and-Thread Shrubland	Imperiled
	Basin Big Sagebrush / Idaho Fescue Shrub Herbaceous Vegetation	Apparently secure
	Basin Big Sagebrush / Needle-and-Thread Shrubland	Apparently secure
	Wyoming Big Sagebrush / Curly Bluegrass Shrubland	Apparently secure
	Basin Big Sagebrush Shrubland	Secure

Appendix 7. A protocol for identifying and mapping shrub-steppe over broad landscapes.

Introduction

This protocol helps you identify and map potential shrub-steppe across large planning areas like an entire county, sub-area, or a watershed. The maps can guide any long-range planning decision that could affect sensitive shrub-steppe habitat. Given this publication focuses on avoiding and minimizing development-related impacts to shrub-steppe, the protocol mainly will guide decisions surrounding development. However, the maps can also guide decisions regarding other types of land use practices.

Planners and other land use authorities should use maps developed with this protocol to guide decisions that could affect shrub-steppe. Mapped shrub-steppe should be given serious consideration when making a decision. Specific long-range activities that should require a review of these maps include any changes in zoning or a land use designation. Decisions affecting critical areas policy or proposals to annex or expand a UGA also should involve a review of these maps. Please refer to the long-range planning section of this publication for more on how these maps can guide local land use planning.

Although other agencies, organizations and individuals have mapped shrub-steppe in Washington, only a handful of these maps are at scale for making long-range planning decisions. Natural Heritage and PHS data depicts known locations of priority shrub-steppe habitats and species. However, sources like the PHS data do not represent a complete survey of the landscape. On the other end of the spectrum are shrub-steppe maps/data that cover vast expanses (e.g., Sagemap). Although these maps serve a purpose, they are far too coarse to adequately guide countywide or regional long-range planning.

Because maps at an appropriate scale are not widely available, we developed this protocol to help jurisdictions create intermediate scale map of shrub-steppe. The maps will depict areas of potential shrub-steppe, but will not get at details like habitat quality, plant species composition, or disturbance history. What they do show are the locations of areas with more general characteristics of shrub-steppe.

Intended Audience and Mapping Qualifications

We developed this protocol for those making land use decisions over substantial geographic areas (e.g., long-range planners). A specific skill-set is needed to develop these maps. Although some planning authorities have the resources to develop them in-house, you likely will need to contract outside your department. No matter who develops these maps, the protocol should only be carried out by someone:

- familiar with ArcGIS and is able to perform intermediate operations such as querying, digitizing, downloading GPS data, and using geoprocessing tools (e.g., clipping, merging).
- skilled in interpreting aerial photography in arid regions.
- experienced with shrub-steppe plants and communities, preferably within the study region.

Shrub-Steppe Survey Methodology

Mapping potential shrub-steppe requires advanced office preparation followed by field visits.

Choosing an Assessment Area

The assessment area should capture where you want to map potential shrub-steppe habitat. Because the PHS shrub-steppe publication addresses the impacts of development, in selecting an assessment area you should focus on rural and undeveloped lands where the potential for development over the next 10 years is high. Areas with high potential for future development may include all lands within an area at least 5 miles of an existing urban growth area (UGAs) as well as undeveloped and rural lands within existing

UGAs. By prioritizing only areas of high development potential, you can focus your limited resources on mapping lands where shrub-steppe is at a greater risk of being impacted by development.

Data Collection and Analysis

DATA COLLECTION – In the office, gather mapped shrub-steppe data within the assessment area. Although we list potential data sources (Table A1), our list is not exhaustive. Track down other sources of shrub-steppe data from local sources like environmental consultants, land trusts, conservation organizations, and university natural resource departments. Although ArcGIS compatible data is the format, do not ignore hard copy data if it provides shrub-steppe or shrub-steppe species locations.

Table A1. Known sources of shrub-steppe data habitat and species data.

Data	Source	Description	Location
Fine Scale Data Sources			
Rare Plants and High Quality Ecosystems	Washington DNR	Locations of known rare plant ¹ populations, occurrences of high quality plant communities, and endangered ecosystems.	Statewide
Priority Habitat and Species	WDFW	Locations of priority habitat areas and known locations of priority wildlife species ²	Statewide
Shrub-steppe surveys and maps ³	SEE Botanical Consulting	Maps of ~ 900,000 acres of shrub steppe in Central Washington	Hanford Reach N. M., Central Hanford, Yakama Reservation, Yakima Training Center, Kittitas County
Coarse Scale Data Sources			
Gap land cover	WDFW		Statewide
Sagestitch	USGS SAGEMAP Project	Current distribution of sagebrush and associated vegetation	Western U.S.
Sagebrush habitat in the western US	USGS SAGEMAP Project	Location of all sagebrush species land cover obtained from the LANDFIRE (90m)	Western U.S.

¹ List of rare shrub-steppe plants in [Appendix 4](#) of Management Recommendations for Washington’s Priority Habitats: Shrub-steppe.

² Priority shrub-steppe wildlife list in [Appendix 3](#) of Management Recommendations for Washington’s Priority Habitats: Shrub-steppe.

³ To look into these sources of shrub-steppe habitat data, contact Richard Easterly and Debra Salstrom at seebotanical@comcast.net.

In addition to ecological data, obtain some other key ArcGIS coverages (Table A2). High resolution digital orthophotos (aerial photos) covering the assessment area are needed to begin mapping shrub-steppe. Also obtain a coverage to subdivide the assessment area into manageable units such as Public Land Survey System [PLSS] sections. A road and highway coverage and elevational contours are critical for identifying the best field locations for identifying potential shrub-steppe.

Table A2. Equipment and data requirements.

Access to ArcGIS
GPS unit
Most up-to-date and highest resolution digital orthoquads available (preferably at ≤ ½ meter resolution)
Sources of local shrub-steppe habitat data (Table A1)
Locational data of plants or animals commonly associated with shrub-steppe (Table A1).
Coarse scale data showing potential shrub-steppe (Table A1)
GIS base layers (i.e., roads and highways, elevation contours, PLSS 1 sq mile sections, Shapefile delineating assessment area boundary, stream layer)
Binoculars
Rangefinder with ability to make out distances of about 1 mile
Write in rain field note book

Once you have gathered the aerial photos and the habitat and species data, you now have what you need to start mapping shrub-steppe. Any relevant spatial data that has been collected and is in ArcGIS format should now be added to a GIS map file (i.e., MXD file format). Using the map file you will overlay different data layers for analysis.

Before beginning the analysis, you will need an ArcGIS coverage showing the boundary of where you will be assessing. You should obtain an existing boundary coverage or you might need to digitize it yourself. Once you have the assessment area boundary, project that coverage onto your map file.

DATA ANALYSIS –

PHASE 1 –

To begin the first phase, view the digital photography within the areas you are assessing and differentiate between areas of forest, grasslands, water, and shrublands. As you view the digital photography, assume all areas that look to have a shrub layer are “potentially” shrub-steppe. Delineate and digitize the boundary of any area that seems to have a relatively continuous shrub-layer (Figure A1). Obviously, there is no way to identify the shrubs down to the species by looking at a photo, but for this protocol species specific information is not all that critical.

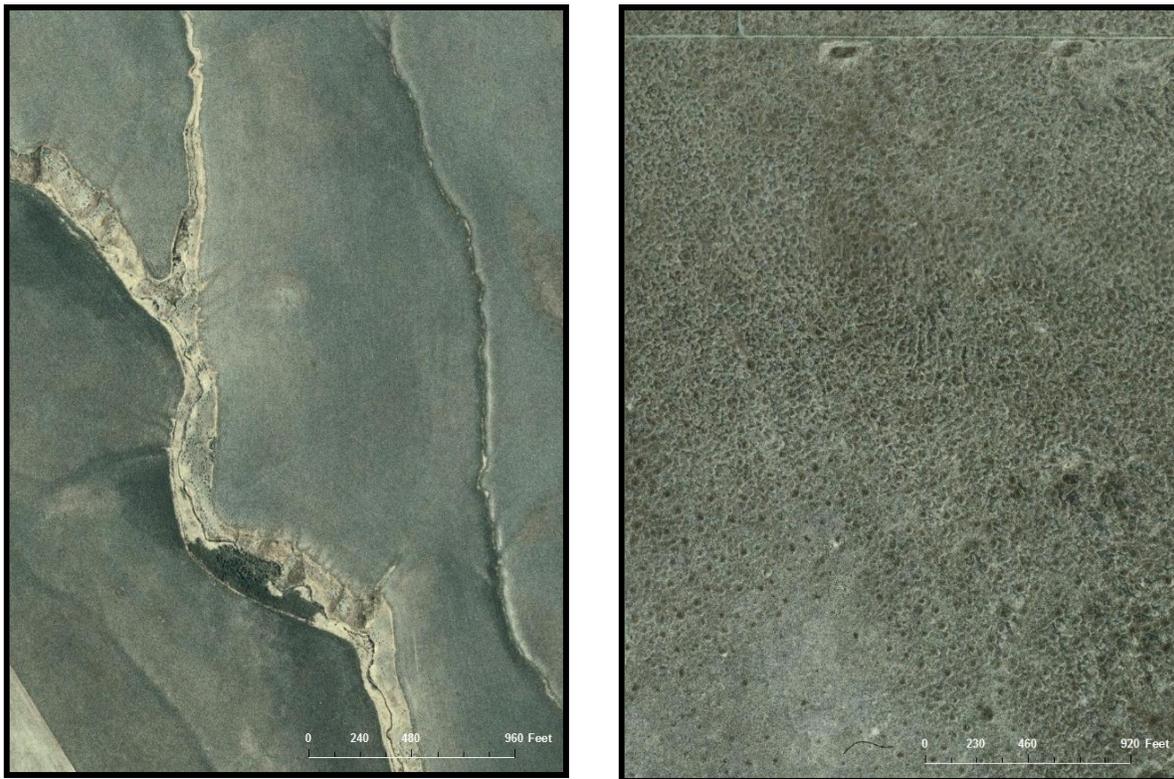


Figure A1. One-half meter resolution aerial photos. The photo on the right seems to show a continuous shrub layer. On the left appears to be grassland with very little if any shrub cover.

In this early stage of the mapping protocol, it is important be sure you are evaluating the entire assessment area and that no portion is overlooked. To make sure you have not missed anything, add the PLSS section coverage to your project file. Use this coverage to systematically make sure the entire assessment area is evaluated. To do this, it may be helpful to list off all the sections in the assessment area. As you assess a section, check it off until all the sections are checked off.

Once you have assessed all sections and digitized any potential shrub-steppe, save the mapped potential shrub-steppe as a GIS coverage using a filename that makes it clear this represent the Phase 1 data.

PHASE 2 –

Data on the locations of shrub-steppe and shrub-steppe species (Table A1) will now be used to classify the areas of potential shrub-steppe you mapped in Phase 1. Specifically, this species and habitat data will help you get a sense of the likelihood an area you mapped is shrub-steppe.

Add all species and habitat data from Table A1 and any other local data to your project file to begin phase 2. By viewing the locations of plants and animals associated with shrubs-steppe, identify the proximity of these species to areas mapped in Phase 1. For instance, if a mapped area is near a sage-grouse lek, likely the area is shrub-steppe given this bird's affinity to sagebrush. Areas of known or modeled shrub-steppe should also be evaluated in relation to the areas mapped in Phase 1. Whenever an area you mapped in Phase 1 overlaps with mapped shrub-steppe from another data source, identify and digitize the area of overlap as a unique habitat area (Figure A2).



Figure A2. A map file of potential shrub-steppe overlaid with shrub-steppe habitat and species data. The areas in green were mapped potential shrub-steppe using aerial photography in phase 1. The area in orange was mapped shrub-steppe using a coarse scale data source. The four light green points represent the actual locations of shrub-steppe species found in WDFW's Priority Habitat and Species database.

To take a systematic approach for evaluating other sources of data against areas you mapped in Phase 1, use the following rules to assess the likelihood a mapped area is shrub-steppe (Table A3). Using these rules, classify unique areas of potential shrub-steppe as follows:

Category 1 – High probability shrub-steppe occurs in the mapped area,

Category 2 – Moderate probability the mapped area contains shrub-steppe,

Category 3 – Mapped area may have shrub-steppe, but the probability is undetermined due to a lack of any other sources other than the phase 1 mapped data.

Table A3. Rules to ascertain the likelihood an area is in fact shrub-steppe.

Data Present	Rule	Category
Point depicting the location of a shrub-steppe wildlife species. ¹	Draw circle around a documented point location of shrub-steppe species. The radius should correspond to the distance given in Form 1A . When multiple circles overlap, the overlapping circles should be brought together as a single polygon using the merge function in ArcGIS. The output may include portions that lack a shrub-layer. Large areas lacking a distinct shrub component can be clipped out of the resulting polygon.	1
Polygon depicting an area of habitat used by a shrub-steppe species.	Portion of the polygon that overlaps an area mapped potential shrub-steppe in phase 1 should be clipped to represent a unique polygon.	1
Polygon depicting an area where there is a rare plant population. DNR's Natural Heritage Program maps these areas for rare plants.	Portion of the polygon that overlaps an area mapped potential shrub-steppe in phase 1 should be clipped to represent a unique polygon.	1
Point depicting the location of a shrub-steppe plant species.	Draw 1 km circle around any documented point location of a rare plant associated with shrub-steppe. ² Mapping instructions are similar to that for shrub-steppe wildlife species described in first row of this table. This rule applies only when DNR Heritage has not already mapped the area (see rule in previous row).	1
Polygon depicting an area of shrub-steppe habitat mapped at a fine-scale (see Table A1)	These areas should be considered unique polygons.	1
Polygon depicting an area of shrub-steppe habitat mapped at a coarse-scale (see Table A1)	Portion of the polygon that overlaps an area mapped as potential shrub-steppe in phase 1 should be clipped in ArcGIS.	2
No data other than the area that was mapped potential shrub-steppe habitat in Phase 1.	Classify as category 3 due to lack of any additional data to verify the presence of shrub-steppe species or habitat.	3

¹ See [Form 1A](#).

² For a list of rare shrub-steppe plants see [Appendix 4](#) in *Management Recommendations for Washington's Priority Habitats: Shrub-steppe*.

The categories shown above give you a better sense of the likelihood a polygon mapped in Phase 1 is shrub-steppe. In some situations an area classified one category will overlap with an area classified another category. Where this occurs, clip the area of overlap and classify it as the higher of the two categories (e.g., reclassify as Category 1, when the area of overlap is a Category 1 and 2). Once you have categorized all areas of potential shrub-steppe, the map you will have for your assessment area may look something like the example shown in Figure A3.



Figure A3. A map showing a portion of an assessment area where areas of potential shrub-steppe have been classified into the three categories. The areas in blue are mapped as Category 1 since these were mapped based on the presence of an actual observation of a shrub-steppe species. The area in orange is mapped as Category 2 since it came from a source of coarse scale data. The areas in green are Category 3 since they were identified through aerial photo interpretation.

PHASE 3 –

Once you complete phase 2, the next phase will require you to locate the best places for taking field observations. During this phase, add the road and elevational contour data to your project file. Use these coverages to locate the best vantages for viewing sites in the field. Since most roads are publically accessible, these tend to be the most convenient locations to further assess the accuracy of what you mapped in phase 2.

Use the elevation and road data to locate the best vantage points for viewing and assessing potential shrub-steppe in the field. Survey points should be located in all areas of potential shrub-steppe that you classified Category 2 or 3—Category 1 shrub-steppe is assumed to be shrub-steppe without field survey. Within each Category 2 and 3 site, identify the point locations that will represent your field observation sites. Since you will use these observation sites to further verify the likelihood areas you mapped represent potential shrub-steppe, carefully select these points. In particular, identify at least one point for every 1 square mile of mapped Category 2 or 3 habitat (Figure A4). No location in a category 2

or 3 site should be further than a mile from a field observation site. Although it may not always be possible to achieve this goal given that some areas are off limits (e.g., large inaccessible areas of private property), all attempts should be made to ensure a sufficient coverage of field observation sites.

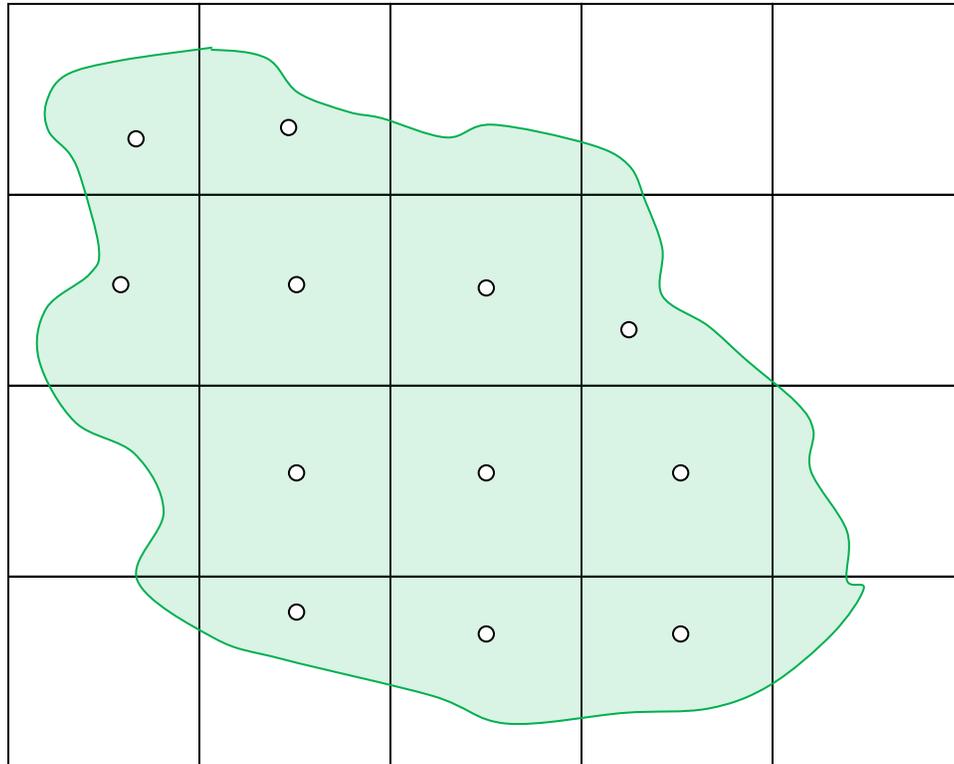


Figure A4. An area of potential shrub-steppe mapped in green, where each square is equal to a PLSS 1 mi² section and the points correspond to field observation sites. In this example, every portion of the habitat polygon is less than a mile from a field observation site.

The following guidelines will help you choose the best field observation site locations:

- Where the land has relatively flat topography, observation points should be laid out in some type of grid. This method is only possible in areas where access to property is possible or where road density is high.
- Where the land has relatively flat topography, but property access is limited, roadside surveys will probably be necessary. Using the existing road system, lay out a series of observation points that allow for optimal visual coverage.
- Where topography is hilly or irregular, the topography contour layer in GIS can be used to locate optimal field observation sites (e.g., high points). Again, try to get the points laid out in such a way that they are not too far from each other. This method is only possible in areas where access to property is possible.
- Where topography is hilly or irregular, but property access is limited, roadside surveys will probably be necessary. Using the topography contour layer in GIS, identify high points along publically accessible roads and lay out a series of observation points that allow for optimal visual coverage.

- Where there are features that could obstruct observer visibility (e.g., forested draws, buildings) additional observation points will usually be needed to adequately view an entire area of potential shrub-steppe.

Digitize the locations of each observation site and add these sites to the map file. Once you have completed that, create large-sized hard copy maps at a scale that you can easily use them to redraw boundaries of potential shrub-steppe in the field. The hard copy maps should allow you to view the:

- orthophotography.
- labeled base layers (roads, streams, assessment area boundary, PLSS 1 sq mile sections).
- boundaries of all mapped potential shrub-steppe habitat areas.
- locations of observation points.

FIELD SURVEYS –

In the field you will need:

- maps produced using the previous GIS exercise.
- binoculars.
- long-range rangefinder.
- GPS unit.
- Writing instrument to mark up and edit the maps.
- notebook with write-in-rain paper and something to write with.

The field visits will entail traveling to each observation point marked on your map. When you arrive at a point, you should view what you can with the naked eye and then look out further using binoculars. A 360° view of the surroundings will help you get a sense of the shrub cover on the land surrounding each observation point. Although you will be able to get some sense of the composition of understory plants (e.g., grasses, forbs) immediately surrounding where you are standing, it will be nearly impossible to get this kind of detail for most of what you will be surveying. Therefore, you should mainly focus on documenting the shrub cover. Specifically, what you will want to do is view your surroundings to simply make sure the area appears to consist of a shrub-layer with native shrub-steppe species (e.g., *Artemesia*, *Chrysothamnus*, *Ericameria*, *Eriogonum Grayia*, *Purshia*, *Sarcobatus*)

Since differentiating shrubs from a distance will not be easy, begin by going to sites where you are already familiar with the shrub communities. These advance preparation sites should include different types of shrub-steppe communities found in the area you are assessing. Also try going to sites you know are dominated by other species common to the region not associated with shrub-steppe to get a sense of what these look like up close and from a distance. Once you have done some advanced field preparation, you should be better prepared.

When arriving at an observation point, observe as much as you can from that vantage point. If there are visual obstructions, move around until your view is less obscured. By looking around with the naked eye and with binoculars, determine what areas surrounding the point appear to have *Artemesia*, *Chrysothamnus*, *Ericameria*, *Eriogonum Grayia*, *Purshia*, or *Sarcobatus* as dominant or co-dominant shrubs. The range finder will help you get a sense of the distance of objects and areas you are evaluating. Where it is obvious a shrubland is dominated by shrubs not associated with shrub-steppe, make appropriate adjustments to the hard copy map; these areas will need to be removed from the shrub-steppe GIS coverage you developed earlier.

If there is considerable difficulty determining if an area is or is not potential shrub-steppe, move in closer to get a better look if access is permissible. Where access is not possible, retain the areas of shrubland you are not certain about on your shrub-steppe map.

While you are in the field you do not need to take detailed notes since this is really just a coarse level mapping exercise. However, do make a note of:

- the GPS location.
- observer's name and affiliation.
- the date of field observation.
- the dominant species/genus of shrub within area of potential shrub-steppe, if that can be determined.
- whenever there was a high degree of uncertainty for a site mapped as potential shrub-steppe
- areas where there were problems getting close enough access or there were difficulties seeing around visual obstructions.

Refining the Potential Shrub-steppe Shapefile

Back in the office the information collected at each of the field observation sites should be used to correct the potential shrub-steppe boundaries previously delineated in ArcGIS. After corrections are made to the boundaries of mapped areas of potential shrub-steppe, attribute information needs to be entered for each mapped polygon. The attribute information is important because it provides the user with information essential to the decision-making process. It also provides a record of what was on site and when the area was assessed and the name of who assessed the sites in the field. [Form 2A](#) provides a summary of the attributes where information will need to be documented as part of the coverage's tabular data.

Glossary

Field observation sites – Designated location where potential shrub-steppe habitat that was mapped using aerial photography is further verified in the field. These observation sites are typically located on high points and/or along publically accessible roadsides.

Phase one – This is a stage in the data analysis where the boundaries of areas that appear to have a relatively continuous shrub-layer are delineated as potential shrub-steppe. During this phase, these areas of potential shrub-steppe are subsequently digitized as a shapefile in ArcGIS.

Phase two – In this stage each area mapped in phase one is evaluated against existing habitat and species data. This existing data is used to classify areas of potential habitat into categories that gives the user information about the likelihood that a mapped habitat area is in fact shrub-steppe.

Phase three – During this stage field observation sites are located and mapped (see *field observation site* definition above).

Potential shrub-steppe – Given this protocol was never designed to generate the detail needed to definitively identify an area of shrub-steppe, the word “potential” has been used as a qualifier. Although many areas mapped using this protocol will ultimately have the necessary shrub-steppe habitat characteristics, a more detailed assessment is required to make that determination with complete certainty.

Forms

Form 1A. State and federally listed species commonly associated with shrub-steppe in Washington and inferred extent distance for each for each species.

Species	Federal Status	State Status	Inferred extent distance¹
Ferruginous Hawk	Concern	Threatened	3 km
Greater Sage-grouse	Candidate	Threatened	5 km
Sharp-tailed Grouse	Concern	Threatened	3 km
Burrowing Owl	Concern	Candidate	5 km
Loggerhead Shrike	Concern	Candidate	5 km
Sage Thrasher		Candidate	5 km
Sage Sparrow		Candidate	5 km
Merriam's Shrew		Candidate	5 km
Pygmy Rabbit	Endangered	Endangered	0.1 km
Black-tailed Jackrabbit		Candidate	0.6 km
White-tailed Jackrabbit		Candidate	0.6 km
Townsend's Ground Squirrel	Concern	Candidate	5 km
Washington Ground Squirrel	Candidate	Candidate	5 km

¹ The approximate distance surrounding a documented occurrence of a point location essential to provide for the requirements of a species, typically based on the species average home range. Separation distances used for species lacking enough information to calculate an inferred extent distance.

Form 2A. Necessary attributes to include in the database.

Attribute	Description
Site_Name	A dominant landmark such as the name of a road, river, butte can be used.
GIS_Mapper	Name of individual who originally mapped the site in the office.
Field_Mapper	Name of individual who field-truthed the site.
Date	Date(s) that the site was field-truthed. This can be a range of dates if the mapped area needed to be field-truthed over a period of more than one day.
Category	Site category (i.e., Category 1, 2, or 3)
Habitat	Description of habitat if it is a Category 1 site where you had habitat data from another source. This attributed should be classified “null” if no such data exists.
Wildlife_1	Common name of state or federally listed shrub-steppe species (see Form 1) known to occur on the site. Classify this attributed as “null” if no such data was found.
Wildlife_2	Common name of second state or federally listed shrub-steppe species known to occur on the site. Classify this attributed as “null” if no such data was found.
Wildlife_3	Common name of third state or federally listed shrub-steppe species known to occur on the site. Classify this attributed as “null” if no such data was found.
Plant_1	Scientific name of a rare shrub-steppe plant known to occur on the site ¹ . This attributed should be classified “null” if there are no known rare plants on the site.
Plant_2	Scientific name of second rare shrub-steppe plant known to occur on the site ¹ . This should be classified “null” if there is no known second rare plant on the site.
Plant_3	Scientific name of third rare shrub-steppe plant known to occur on the site ¹ . This should be classified “null” if there is no known third rare plant on the site.
General_Descrip	Any additional information about the site (e.g., dominant shrub species/genus if known, difficulties accessing portions of site).

¹ Rare shrub-steppe plant list in [Appendix 4](#) of Management Recommendations for Washington.

Appendix 8. List of contacts to inform when a project is being proposed on or near an area of potential shrub-steppe.

Organization	Address	Phone	Area of interest	Point of contact ^a
Government Agencies				
Washington Department of Fish and Wildlife	Eastern Region 2315 North Discovery Place Spokane Valley, WA 99216	(509) 892-1001	Asotin, Columbia, Ferry, Garfield, Lincoln, Pend Oreille, Spokane, Whitman, and Walla Walla counties.	
	North Central Region 1550 Alder Street NW Ephrata, WA 98823	(509) 754-4624	Adams, Chelan, Douglas, Grant, and Okanogan counties	• Area Habitat Biologist
	South Central Region 1701 South 24th Avenue Yakima, WA 98902	(509) 575-2740	Benton, Franklin, Kittitas, and Yakima counties	
Washington Natural Heritage Program	Washington Natural Heritage Program PO Box 47014 Olympia, WA 98504	(360) 902-1600	Statewide	<ul style="list-style-type: none"> • Program Ecologist • Program Zoologist • Program Botanist
Washington Department of Commerce – Growth Management Services	Growth Management Services 1011 Plum Street SE PO Box 42525 Olympia WA 98504	(360) 725-3055	Statewide	<ul style="list-style-type: none"> • Long-range planning proposals should be directed to Growth Management Service’s local point of contact.
Non-Governmental				
Conservation District Office	Numerous conservation districts throughout eastern Washington		Statewide	<ul style="list-style-type: none"> • Visit Washington State Conservation Commission’s Conservation District Directory

^a Questions and land use proposals should be directed to the point of contact.

Organization	Address	Phone	Area of interest	Point of contact ^a
Non-Governmental (continued)				
Washington Native Plant Society	Northeast Chapter (no permanent address)		Lincoln, Pend Oreille, Spokane, Stevens, and Whitman counties	
	Columbia Basin Chapter PO Box 221 Richland, WA 99352		Tri-Cities and Walla Walla areas	
	Central Washington Chapter (no permanent address)	(206) 527-3210	Kittitas and Yakima counties	<ul style="list-style-type: none"> • President of local chapter
	Wenatchee Valley Chapter (no permanent address)		Chelan County	
	Okanogan Chapter (no permanent address)		Activities concentrated in a region roughly between the North Cascades and the Kettle Range, from Lake Chelan to the Canadian border.	
Audubon Society Chapters	Kittitas Audubon Society P.O. Box 1443 Ellensburg, WA 98926		Kittitas County	<ul style="list-style-type: none"> • Chapter's conservation chair (directory)
	Central Basin Audubon Society P.O. Box 86 Moses Lake, WA 98837		Primarily Grant County	<ul style="list-style-type: none"> • Fill out Central Basin Audubon's online Contact Form
	Lower Columbia Basin Audubon Soc. P. O. Box 1900 Richland, Washington 99352		Benton and Franklin counties	<ul style="list-style-type: none"> • Chapter's designated contact for conservation issues (directory)
	North Central Washington Audubon Soc (no permanent address)		North Cascades and Methow Valley	<ul style="list-style-type: none"> • Chapter's designated contact for conservation issues (directory)
	Spokane Audubon Society P.O. Box 9820 Spokane, WA 99209	(509) 838-5828	Spokane County	<ul style="list-style-type: none"> • See directory
	Yakima Valley Audubon Society	(509) 248-1963	Yakima County	<ul style="list-style-type: none"> • Chapter's conservation chair (directory)
Local Land Trusts	See the Land Trust Alliance's directory for a list of local land trusts by county.	NA	Statewide	NA

Appendix 9. A protocol for identifying, mapping, and assessing quality of shrub-steppe on an individual parcel.

Introduction

This manual provides a step-by-step to identify, map, and assess shrub-steppe. Although mainly for use on individual parcels, you can use the protocol to evaluate shrub-steppe on multiple adjoining properties. While not meant to map larger areas like WRIs or townships given the time it would take to cover larger areas, we did develop a companion protocol (see *Manual for Mapping Shrub-steppe Landscapes*) to map larger areas. The companion protocol can help determine when shrub-steppe will need evaluating at a finer scale with this protocol.

Mapping

Locating the Parcel. – To begin evaluating shrub-steppe with this protocol, acquire the highest resolution aerial image available for your project area. Then in ArcGIS, project the parcel boundary over the photo. GIS-ready parcel data can often be obtained from the county or city where your project is occurring (see [Washington State Parcel Data](#) web site). Figure A5 shows an example of a parcel boundary projected over an orthophoto.

Preliminary Delineation of Assessment

Areas. To determine where shrub-steppe occurs, delineate the assessment areas (AA). The AAs should encompass areas of recognizably discrete and relatively uniform vegetation. Delineate the AAs beyond the boundary of the assessed parcel. You should begin by delineating the AAs in the office on an aerial orthophoto in ArcGIS. If you do not have GIS, hand draw the boundaries onto the highest resolution aerial photo available. Figure A6 shows the parcel with AAs remotely delineated. Once you have mapped the AAs remotely, refine the boundaries in the field.



Figure A5. Aerial image of site with parcel boundary delineated. Surrounding properties are also shown on map.

Refining Assessment Area Boundaries. Maps of remotely delineated AA boundaries should be refined in the field. To do this, walk the entire length of the AA boundaries identified remotely to correct them. The following rules are to be used to identify where to locate boundaries:

1. Significant changes in management or land use which result in distinct ecological differences. For example, a heavily grazed pasture on one side of a fence line and ungrazed habitat on the other would result in separate AAs.
2. Natural changes in hydrology such as a transition from a wetland to an upland.
3. Abrupt geomorphologic changes.
4. Anthropogenic changes substantially altering a site relative to an adjacent site (e.g., impervious surface, manicured lawn).
5. Distinct transition between two different ecological systems.
6. Transition where site has undergone an environmental disturbance such as fire or flooding.

Because access to adjacent lands is not always be possible, refine the boundaries on adjacent parcels by finding good vantages (e.g., edge of parcel, high point). With binoculars, identify where AA boundaries seem to occur. Information about habitat on adjacent parcels is important because it helps in appraising habitat value on the parcel you are assessing. For instance, information about adjacent lands helps determine the actual extent of a patch of habitat. In the field, boundary refinements should be hand-drawn onto the aerial photo and later digitized in the office. Figure A7 shows the refined map after it has been digitized in ArcGIS.

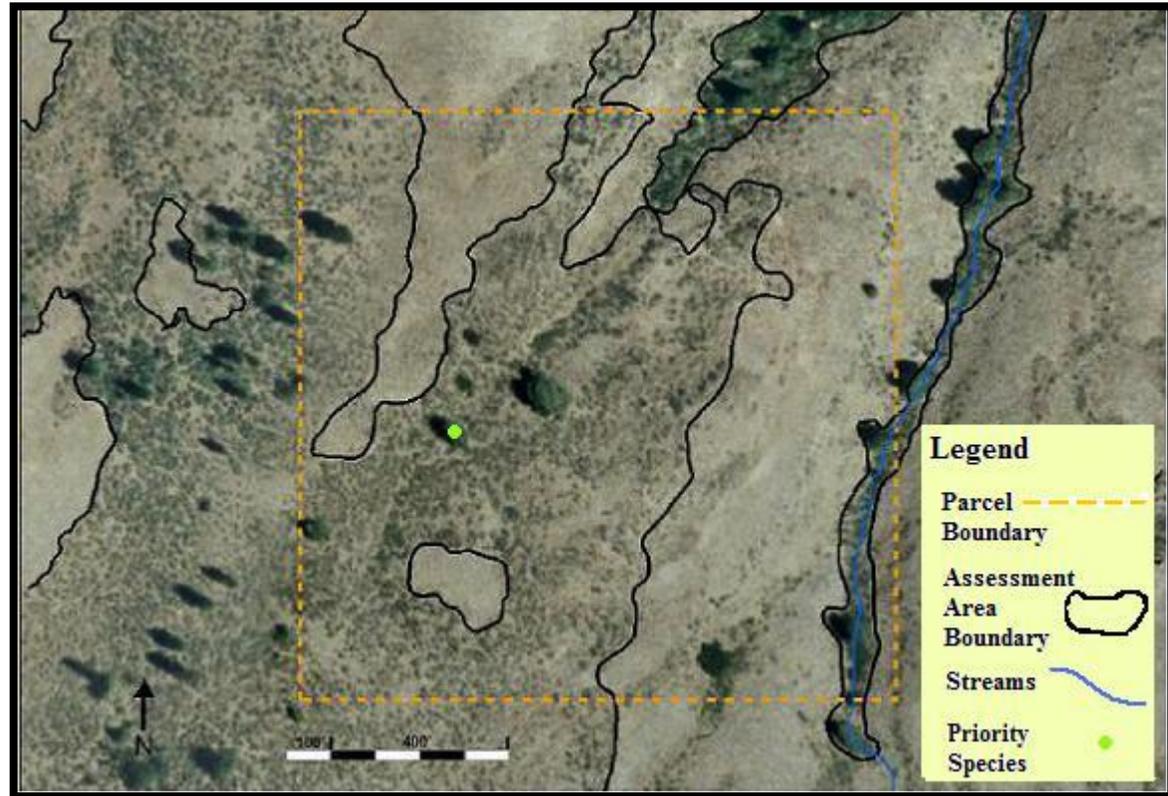


Figure A6. Parcel and surrounding lands after preliminary delineation of AAs.

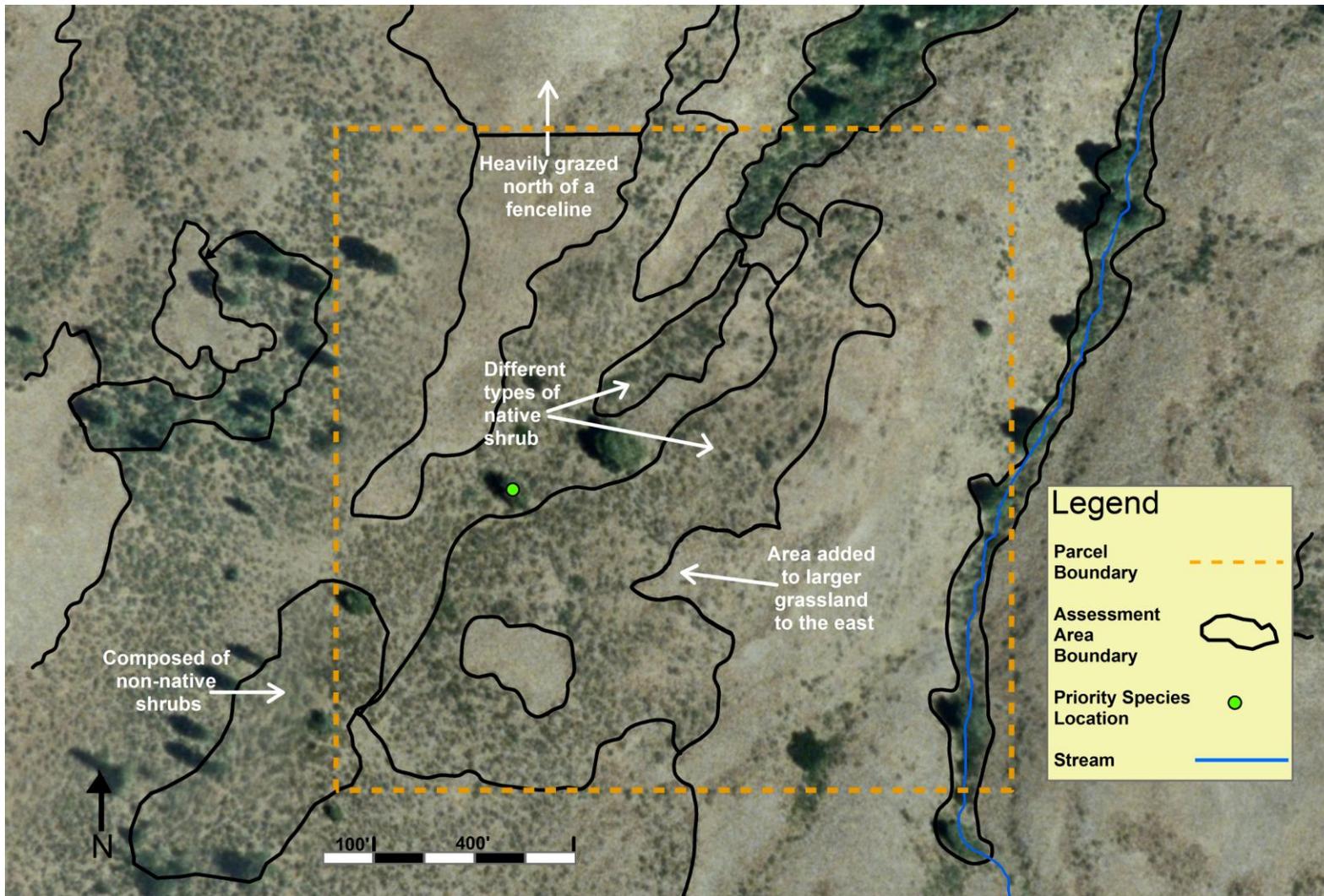


Figure A7. Parcel and surrounding lands after refining assessment area boundaries in the field. Key AA boundary changes from the previous map are identified on this map.

Describing Assessment Areas. – While refining AA boundaries in the field, use the key in [Form 1B](#) to assign each AA to broad habitat categories. After doing this, any AA you identify as either a shrubland formation or a herbaceous formation with a shrub layer dominated by *Artemisia* spp. or *Purshia tridentate* will require further assessment (Figure A8).

Also, consult WDFW’s [Priority Habitat and Species](#) and DNR’s [Rare Plants and High Quality Ecosystems](#) databases to see whether important species or habitats are on or near the site. If they are nearby, consult [WDFW's management recommendations](#) to see how to address potential project impacts to a priority habitat or species.

Ecological Integrity Assessment. – Using the Natural Heritage [Field Guide to Washington’s Ecological Systems](#) (Rocchio and Crawford, in preparation), assign each AA identified for further assessment to a shrub-steppe ecological system type. Washington shrub-steppe systems are:

- Intermountain Basins Big Sagebrush Steppe
- Columbia Plateau Low Sagebrush Steppe
- Intermountain Basins Montane Sagebrush Steppe
- Intermountain Basins Semidesert Shrubsteppe
- Columbia Plateau Scablands

Once each AAs is assigned an ecological system, use the Ecological Integrity Assessment (EIA) to score and rank each shrub-steppe AA (Table 3).

Table A3 is divided into several classes of important attributes for evaluating shrub-steppe integrity. Each attribute is subdivided into a series of metrics for measuring and obtaining a score and ranking. By ranking all metrics, an overall rank is calculated for each shrub-steppe AA. Using Table A3, measure each metric with the appropriate survey technique. Then record the scores for each metric on [Form 2B](#). Also, use this form to get an overall EIA ranking for each shrub-steppe AA. Use a separate form for each AA being assessed. Necessary field equipment is listed in [Form 3B](#).

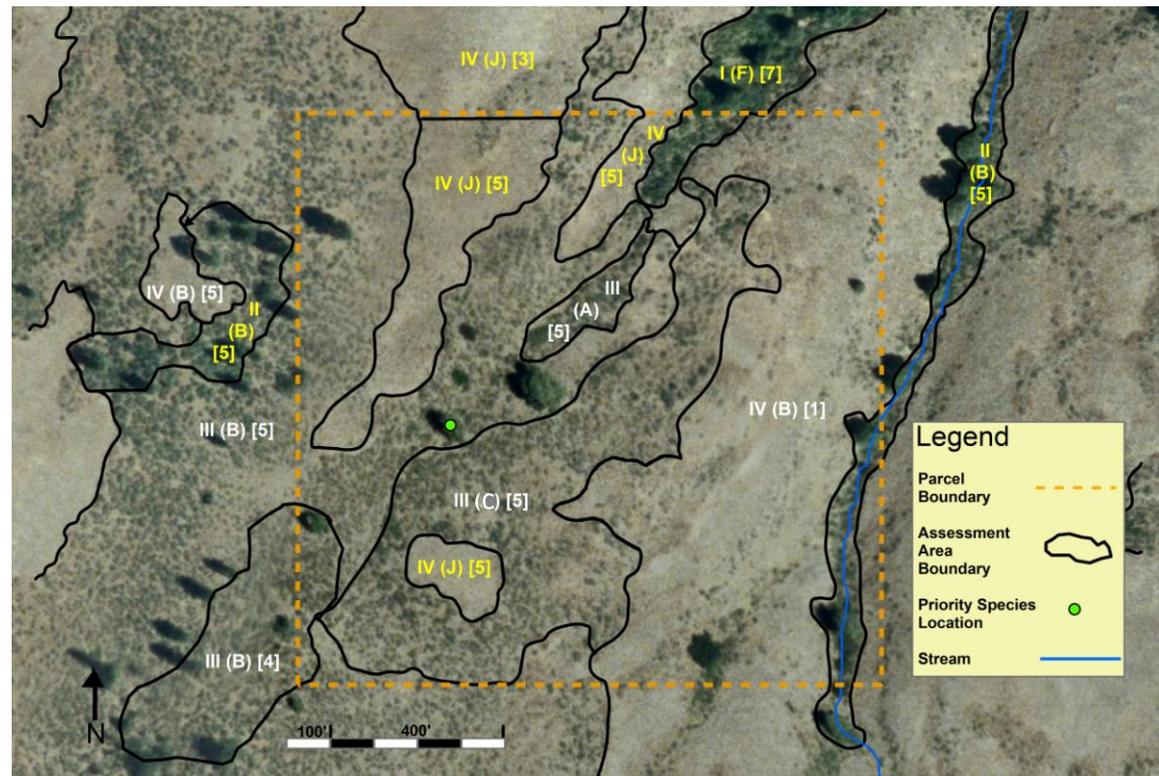


Figure A8. Assessment areas are assigned to broad categories. Those shown in white text will undergo further assessment.

Table A3. Ecological integrity index measures to be evaluated for ranking the ecological quality of shrub-steppe habitat assessment areas found within a parcel.

Metric	Justification	Rank			
		A (5pts)	B (4pts)	C (3pts)	D (1pts)
RANK FACTOR: LANDSCAPE CONTEXT					
Key Ecological Attribute: Buffer					
Buffer Length	The buffer can be important to biotic and abiotic aspects of the site.	Buffer is > 75 – 100% of occurrence perimeter.	Buffer is > 50 – 74% of occurrence perimeter.	Buffer is 25 – 49% of occurrence perimeter.	Buffer is < 25% of occurrence perimeter.
Buffer Width		Average buffer width of occurrence is >200 m (655ft), adjusted for slope.	Average buffer width is 100–199m (330-655ft), after adjusting for slope.	Average buffer width is 50–99m (165-330ft), after adjusting for slope.	Average buffer width is <49m (165ft), after adjusting for slope.
Buffer Condition		Abundant (>95%) cover native vegetation, little or no (<5%) cover of non-native plants, intact soils, AND little or no trash or refuse.	Substantial (75–95%) cover of native vegetation, low (5–25%) cover of nonnative plants, intact or moderately disrupted soils; minor intensity of human visitation or recreation.	Moderate (25–50%) cover of nonnative plants, moderate or extensive soil disruption; moderate intensity of human visitation or recreation.	Dominant (>50%) cover of non-native plants, barren ground, highly compacted or otherwise disrupted soils, moderate or greater intensity of human visitation or recreation, no buffer at all.
Key Ecological Attribute: Landscape Structure					
Connectivity	Intact areas have a continuous corridor of natural or semi-natural vegetation between shrub steppe areas	Intact: Embedded in 90-100% natural habitat; connectivity is expected to be high.	Variegated: Embedded in 60-90% natural or semi-habitat; habitat connectivity is generally high, but lower for species sensitive to habitat modification;	Fragmented: Embedded in 20-60% natural or semi-natural habitat; connectivity is generally low, but varies with mobility of species and arrangement on landscape.	Relict: Embedded in < 20% natural or semi-natural habitat; connectivity is essentially absent
Landscape Condition Model Index (LCMI) (see bottom of Page 71)	The intensity and types of land uses in the surrounding landscape can affect ecological integrity.	LCMI > 0.8		LCMI 0.65 – 0.79 (for Columbia Plateau Low Sagebrush Steppe only)	LCMI < 0.65 (for Columbia Plateau Low Sagebrush Steppe only)
				LCMI 0.5 - 0.79 (for all other shrubsteppe systems)	LCMI < 0.5 (for all other shrub-steppe systems)
RANK FACTOR: CONDITION					
Key Ecological Attribute: Vegetation Composition					
Native Plant Species Cover	Native species dominate this system; non-natives increase with human impacts.	Relative cover of native plants = 95-100%.	Relative cover of native plants 80-95%.	Relative cover of native plants 50 to <85%.	Relative cover of native plants <50%.
Native Bunchgrass Cover	Native bunchgrass dominate; high cover is related to community resistance to invasion	Relative cover of perennial bunchgrass > 80% or near site potential. (for all other ecological systems)	Relative cover of perennial bunchgrass 50-80% or reduced from site potential. (for all other ecological systems)	Relative cover of perennial bunchgrass 30-49% or reduced from site potential. (for all other ecological systems)	Relative cover of perennial bunchgrass < 30% and much reduced from site potential. (for all other ecological systems)
Cover of Native Increasers (assess in all systems except Columbia Plateau Scablands)	Some stressors such as grazing can shift or homogenize native composition toward species tolerant of stressors.	Absent or incidental	<10% relative cover	10-20% relative cover	>20% relative cover
Invasive Species Cover	Invasive species can inflict a wide range of ecological impacts. Early detection is critical.	None present.	Invasive species present, but sporadic (<3% absolute cover)	Invasive species prevalent (3–10% absolute cover)	Invasive species abundant (>10% absolute cover).
Key Ecological Attribute: Vegetation Structure					
Biological Soil Crust (assess in all systems except Columbia Plateau Low Sagebrush Steppe)	Crust cover and diversity is greatest where not impacted by trampling, other soil surface disturbance and fragmentation (Belnap et al. 2001; Rosentreter and Eldridge 2002; Tyler 2006; Hardman 2007)	Largely intact biological soil crust that nearly matches the site capability where natural site characteristics are not limiting.	Biological soil crust is evident throughout the site but its continuity is broken	Biological soil crust is present in protected areas and with a minor component elsewhere	Biological soil crust, if present, is found only in protected areas
Fire-sensitive Shrubs (Columbia Plateau Low Sagebrush Steppe only)	Shrubs are part of the historic range of variation	Fire-sensitive shrubs mature and recovered from past fires; shrubs generally <25% cover	Fire-sensitive shrubs common yet not fully recovered from past fires	Fire-sensitive shrubs present (but not common) recovering from past fires	Fire-sensitive shrubs absent to rare due to past fires
Fire-sensitive Shrubs (Columbia Plateau Scablands only)	Fire, naturally rare, eliminates or reduces <i>Artemisia rigida</i> or woody <i>Eriogonum</i> cover	Fire-sensitive shrubs mature and recovered from past fires	Fire-sensitive shrubs common yet not fully recovered from past fires	Fire-sensitive shrubs present (but not common) recovering from past fires	Fire-sensitive shrubs absent or rare due to past fires
Fire-sensitive Shrubs (Intermountain Basins Big Sagebrush Steppe only)	Natural fire regime promotes patchy low cover big sagebrush or bitterbrush cover	Fire-sensitive shrubs mature and recovered from past fires; shrubs generally 3-10% cover	Fire-sensitive shrubs not recovered from past fires; represented mostly as seedlings less than height of bunchgrasses. shrubs generally <20% cover	Shrub >20% cover beginning to affect bunchgrass layer	Shrubs >20% cover reducing bunchgrass layer or sagebrush or bitterbrush only scattered individuals or seedlings
Fire-sensitive Shrubs (Intermountain Basins Mountain Big Sagebrush Steppe only)	Natural fire regime promotes patchy low cover mountain big sagebrush cover (Johnson and Swanson 2005)	Fire-sensitive shrubs mature and recovered from past fires; shrubs generally 3-20% cover	Fire-sensitive shrubs not recovered from past fires; represented mostly as seedlings less than height of bunchgrasses. shrubs generally <50% cover	Shrub >50% cover beginning to affect bunchgrass layer	Shrubs >50% cover reducing bunchgrass layer or sagebrush or bitterbrush only scattered individuals or seedlings
Fire-sensitive Shrubs (Intermountain Basins Semidesert Shrubsteppe only)	Natural fire regime promotes patchy low shrub cover	Fire-sensitive shrubs mature and recovered from past fires; shrubs generally 3-10% cover	Fire-sensitive shrubs not recovered from past fires; represented mostly as seedlings less than height of bunchgrasses. shrubs generally <20% cover	Shrub >20% cover beginning to affect bunchgrass layer	Shrubs >20% cover reducing bunchgrass layer
RANK FACTOR: CONDITION					
Key Ecological Attribute: Vegetation Composition					
Soil Surface Condition	Soil disturbance can result in erosion thereby negatively affecting many ecological processes; the amount of bare ground varies naturally with site type.	Bare soil areas are limited to naturally caused disturbances such as burrowing or game trails	Some bare soil due to human causes but the extent and impact is minimal. The depth of disturbance is limited to only a few inches	Bare soil areas due to human causes are common. There may be disturbance to several inches. ORVs or other machinery may have left some shallow ruts.	Bare soil areas substantial & contributing to long-lasting impacts. Deep ruts from ORVs or machinery may be present, or livestock and/or trails are widespread.

Survey Techniques

Although various methods are used to measure each EIA metrics in the field, we provide recommended techniques to ensure uniformity. These are widely accepted methodologies that will yield you with reliable and consistent results when carefully carried out. Our recommended techniques can also be carried out by a single observer in fairly short time, minimizing survey cost.

We recommend you contract this work to a qualified expert who:

- can interpret digital orthophotos and aerial photos.
- has access to and is familiar with GIS to perform basic operations such as viewing orthophotos, panning, zooming, editing.
- can use GPS technology to pinpoint exact locations.
- can identify common shrubs, grasses, and invasives associated with shrub-steppe and is experienced with using a plant key.
- has demonstrated the ability to estimate cover of vegetation using widely accepted survey methods (e.g., Line Intercept, Daubenmire).

Since a properly conducted EIA requires certain conditions, field season timing is critical to gathering reliable data. Carry out your shrub-steppe vegetation assessment in the middle of the growing season when plants are easily identifiable and representative of their abundance. Although the exact timing may vary depending on the conditions (e.g., temperatures, precipitation), the best months for survey are typically May and June.

Laying out Sampling Plots. – Since many of the metrics are measured in established sampling plots, lay out a 10 x 50 meter plot in each identified shrub-steppe AA. Place the plot so as to minimize within-plot environmental heterogeneity, which would imply that the long (i.e., 50 m) axis encounter the least possible variation in vegetation (i.e., within plot vegetation is representative of vegetation in the AA). Permanently stake the plot corners and take a GPS reader of each corner. Also place stakes every 10 meters from the corners (Figure A9).

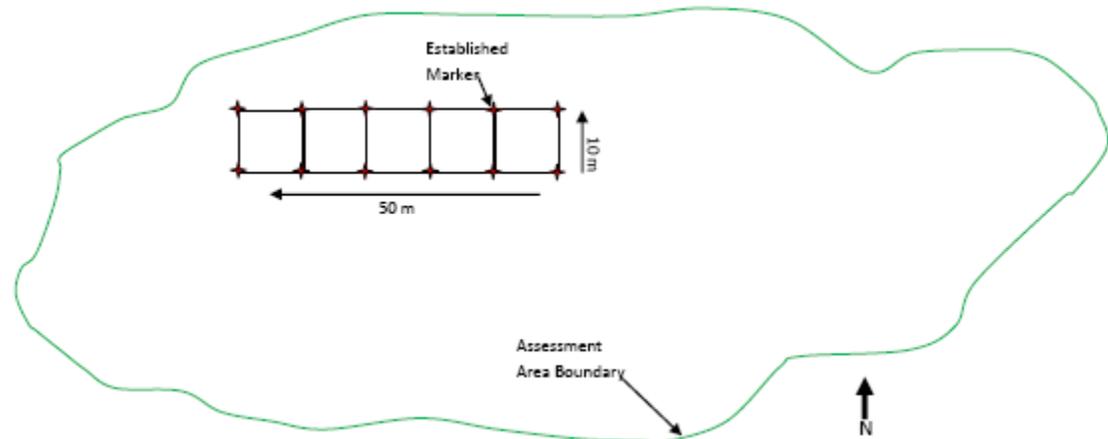


Figure A9. An illustration of an assessment unit with a 10 x 50 m plot established within.

Measure all metrics related to Vegetation Composition (e.g., native plant cover), Vegetation Structure (fire-resistant shrubs), and

Physicochemical (e.g., soil surface condition) attributes in the plot (Table A3). Also, measure the relative cover of biological soil crust in 10 x 50 meter plots. The Buffer and Landscape Structural metrics are not evaluated in the plot.

Measure all estimates of percent cover (absolute and relative) in the 10 x 50 meter plots using methods described by Daubenmire (1959). In a 20 cm x 50 cm Daubenmire plot, estimate all metrics related to Vegetation Composition and Structure. Information about construction of a Daubenmire frame is in BLM (1996; Page 63). A minimum of 50 sampling points should be located every 2 meters along both long axes of the established 10 m x 50 m sampling plot. Center the Daubenmire frame on each of these points as shown in Figure A10.

Measuring Landscape Composition and Physiochemical Attribute Metrics. –

Locate the center of each Daubenmire plot with GPS and take a close-up, overhead photo of each plot while standing due north of the plot. Save the GPS reading to relocate the plot if necessary. Save the photo and attached a copy to the completed data sheet (see [Form 4B](#)). Then proceed with following steps to estimate cover:

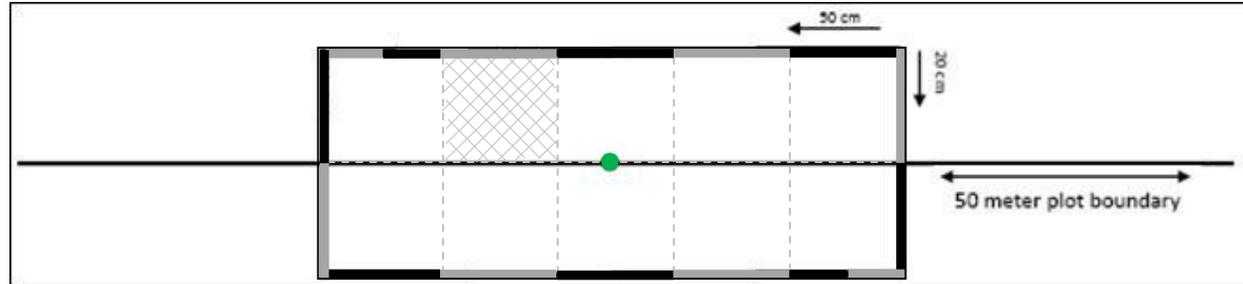


Figure A10. Overhead view of a Daubenmire plot that has been placed over a section of the 50 meter plot boundary. The plot should be positioned so that the center is situated every two meters (green dot) along both lengths of the 10 x 50 meter sampling plot. The long edge of the Daubenmire frame should be placed parallel to the 50 meter plot boundary line. To aid in estimating cover, string (dashed lines) should be used to divide the frame into 10 equally-sized blocks. The hatch-marked portion represents 10% of the area (10 x 10-cm area).

- (1) Observe the quadrat frame from directly above and estimate cover classes for each of the Vegetation Composition and Physicochemical metrics (Table A3). “Cover class” (see Data Form 4B) is a term used to describe the proportion of an area occupied by a particular plant species or other feature of the environment (e.g., bare soil, biological soil crust)
- (2) Imagine a line drawn about the leaf tips of the undisturbed canopies (ignoring inflorescence) and project these polygonal images onto the ground. This projection is considered “canopy coverage.” Assign cover class estimates for each metric (e.g., native plant species, native bunchgrass) and record that information on [Form 4B](#).
- (3) Canopies extending over the quadrat are estimated even if the plants are not rooted in the quadrat.
- (4) Collect the data at a time of maximum growth of the key species.
- (5) For tiny annuals, it is helpful to estimate the number of individuals that would be required to fill 5% of the frame (Figure A10). A quick count of the numbers of individuals in each frame will then provide a canopy class estimate.

- (6) For measurements where an estimate of “relative” cover is needed (e.g. native plant species cover), overlapping canopy cover is included in the cover estimates; therefore, total cover may exceed 100 percent. Total cover may not reflect actual ground cover.
- (7) For measurements where an estimate of “absolute” cover is needed (e.g., invasive species cover), the total amount of all plant cover within the frame should be assessed and the percentage of that which is comprised of what is being measured (Form 5B) would be the absolute cover.
- (8) “Open” interspaces between the grasses and forbs will typically be comprised bare soil or biological soil crust. The relative cover of each of these should be measured within the boundary of the frame. To be able to better view soil crust cover, moisten the entire plot with a spray bottle filled with water.

Lists of common invasive species and native increasers are provided in Forms 5B and 6B as cover estimates for these types of plants need to be estimated in the Daubenmire plot as part of the EIA. Once you have collected all the data from at least 50 plots, calculate an average for each metric to ascertain the metric’s ranking. Document the ranking (on a scale from A– D-rank) and score data Form 2B.

Measuring Vegetation Structural Attribute Metrics. – Using the 10 m x 50 m plot, measure cover of fire-sensitive shrubs along a line intercept transect. Establish two line intercepts, one along each of the 50 meter boundaries by stretching a tape measure along the entire 50 meter length as close to the ground as possible. Align the zero point on the tape with the head of the transect. Take a photos of the transect at both ends and also while standing parallel to the center of the transect just far enough back so the entire length is visible within the photo frame.

Originally described by Canfield (1941), the line intercept is ideal for estimating canopy cover in semiarid bunchgrass-shrub vegetation types (BLM 1996). To perform the survey, walk alongside the 50 meter tape while measuring the horizontal linear length of each fire-resistant shrub intercepting the line transect (Figure A11). Then divide the total number of meters intercepted by shrubs by 50. Record all required information onto Form 7B. Since cover is measured along two 50-meter transects per AA, total shrub cover is the average of both transects.

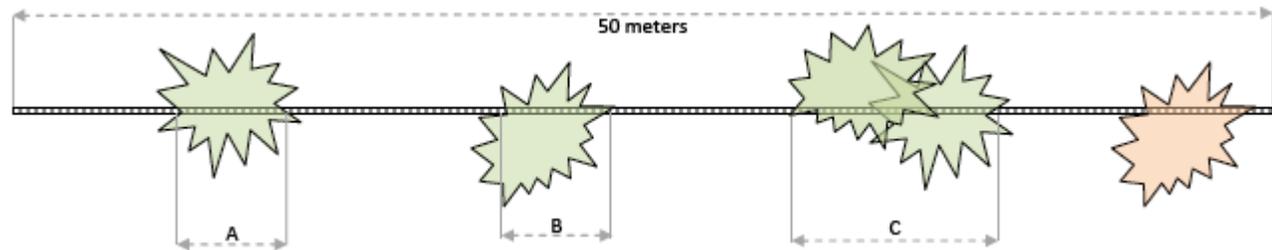


Figure A11. Illustration of a tape measure lying along a 50 meter transect where canopy of fire-sensitive shrubs (green shrubs) is being measured. In this example, $(A + B + C) \div 50 \text{ meters} = \text{Percent Canopy Cover using the line intercept method.}$

Measuring Buffer Attribute Metrics. – The buffer represents the area adjoining the AA in a natural or semi-natural state that is not dedicated to anthropogenic uses.

A buffer is natural or semi-natural land cover adjacent to the outer boundary of the AA. To be considered a buffer, the adjacent areas of natural or semi-natural land cover must be least 5 meters wide and must extend at least 5 meters from the outer edge of the AA. The maximum buffer width is 250 meters. Any open water at least 30 meters wide adjoining an AA, such as a lake, large river, or large slough, is not considered a part of the buffer. Rather, open water is neutral, neither part of the shrub-steppe AA nor part of the buffer.

To measure buffer length, use an aerial photo to estimate the percentage of the area just surrounding the AA comprised of natural or semi-natural vegetation. Measure buffer width along eight transects drawn at regular intervals from the edge of the AA boundary, extending out for 250 meters as shown in Figure A12. Measure the distances along each transect at which the buffers terminate and then record the average width of all eight transects.

The buffer condition metric requires a visual estimate of the percentage of the buffer dominated by native plants. Only assess the condition of the area you identified as being part of the buffer length and width. Assign a score of “D” if no buffer is present.

Measuring Landscape Structure Attribute Metric. – Landscape structural attribute metrics help assess an AAs continuity to its surroundings. The Landscape Condition Model Index (LCMI) metric measures the intensity of human-dominated land uses within 100 meters of the AA boundary. The intensity of human activity in the landscape has a proportionate impact on the ecological processes of natural systems. Each land use type occurring in the 100 meters buffer is assigned a coefficient ranging from 0.0 to 1.0 (Table A4).

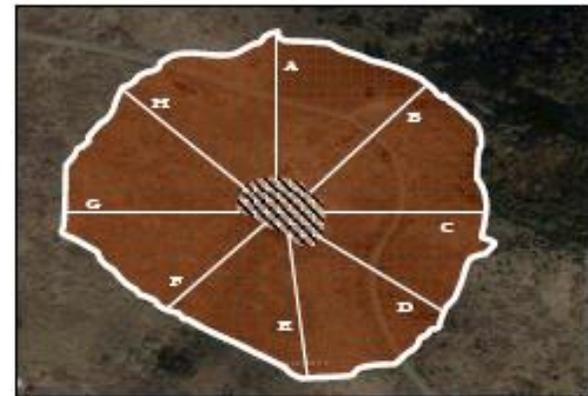


Figure A12. Transects drawn at regular intervals that are extending 250 m from the outer edge of an AA.

Table A4. Current Land Use and Corresponding Land Use Coefficients (Hauer et al. 2002).

Current Land Use Type	Coefficient
Paved roads/parking lots/domestic or commercially developed buildings/gravel pit operation	0.0
Unpaved Roads (e.g., driveway, tractor trail) / Mining	0.1
Agriculture (tilled crop production)	0.2
Heavy grazing by livestock / intense recreation (ATV use/camping/popular fishing spot)	0.3
Hayed	0.5
Moderate grazing	0.6
Moderate recreation (high-use trail)	0.7
Light grazing / light recreation (low-use trail)	0.9
Fallow with no history of grazing or other human use in past 10 yrs	0.95
Natural area / land managed for native vegetation	1.0

The LCMI is measured by documenting surrounding land use(s) within 100 meters of the entire AA boundary. Preferably, complete this in the field and later verified it with aerial photos or in GIS. With access to current aerial photo or digital orthophotos, a rough calculation of land use can be made in the office. Ideally though, use both field data and remote tools to accurately measure LCMI.

To calculate a total score for each land use type, estimate the percent of the adjacent area (within 100 meters) comprised of each land use listed in Table A4. Then plug the corresponding coefficient (Table A4) into the following equation:

Sub-land use score = Σ LU x PC/100 where: LU = score for each land use type; PC = percent of adjacent area in land use type.

Calculate a score for each land use within 100 m of the shrub-steppe AA edge, then sum the Sub-Land Use Score(s) to arrive at the LCMI. For example, if 30% of the adjacent area is moderately grazed ($0.3 * 0.6 = 0.18$), 10% composed of unpaved roads ($0.1 * 0.1 = 0.01$), and 40% is natural area (e.g. no human land use) ($1.0 * 0.4 = 0.4$), the total LCMI would = 0.59 ($0.18 + 0.01 + 0.40$).

Final Ranking of Shrub-Steppe Assessment Areas

Once you have measured all metrics in each shrub-steppe AA, plug the scores and rankings into [Form 2B](#). Fill out a separate data form for each AA evaluated.

Once you complete all the forms and make the calculations, record the final ranking for each AA assessed. Figure A13 shows an example of a site where all AAs were ranked using the EIA process.

This information can help in deciding how to proceed with a land use proposal. Given that we developed this protocol as part of the [Management Recommendations for Washington's Priority Habitats: Shrub-steppe](#) (PHS Shrub-steppe), the result should be used to ensure a land use proposal will avoid or minimize shrub-steppe impacts. The section in PHS Shrub-steppe titled *Designing and Reviewing Residential Proposals* has recommendations relevant individual projects. This protocol will help in applying these recommendations.

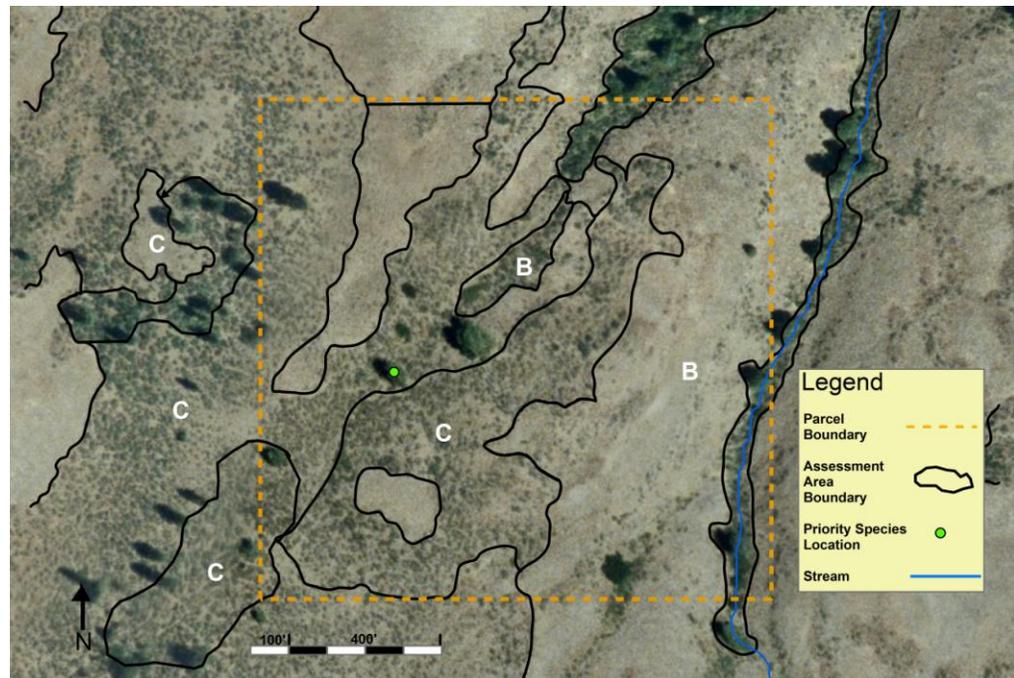


Figure A13. Mapped site with shrub-steppe AAs ranked.

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Data Forms

Form 1B. Form used to assign assessment areas to broad habitat categories. To use the form, the appropriate selection should be checked off for Formation, Shrub, and herbaceous vegetation attributes. Invasive species should also be recorded.

FORMATION (Please check one)		
I. Closed forest	<input type="checkbox"/>	
II. Woodland	<input type="checkbox"/>	
III. Shrubland	<input type="checkbox"/>	
IV. Herbaceous	<input type="checkbox"/>	
V. Aquatic	<input type="checkbox"/>	
VI. Vineland	<input type="checkbox"/>	
VII. Bare ground	<input type="checkbox"/>	
DOMINANT OR CO-DOMINANT SHRUBS (Please check one)		
A. <i>Artemisia arbuscula</i>	<input type="checkbox"/>	
B. <i>Artemisia. spp.</i>	<input type="checkbox"/>	
C. <i>Artemisia arbuscula</i> – <i>Artemisia. spp.</i>	<input type="checkbox"/>	
D. <i>Artemisia arbuscula</i> – <i>Purshia tridentata</i>	<input type="checkbox"/>	
E. <i>Artemisia. spp.</i> – <i>Purshia tridentata</i>	<input type="checkbox"/>	
F. Other	<input type="checkbox"/>	
G. Other – <i>Artemisia arbuscula</i>	<input type="checkbox"/>	
H. Other – <i>Artemisia. spp.</i>	<input type="checkbox"/>	
I. Other – <i>Purshia tridentata</i>	<input type="checkbox"/>	
J. No (or few) shrubs	<input type="checkbox"/>	
DOMINANT OR CO-DOMINANT HERBACEOUS VEGETATION (Please check one)		
1. Bunchgrasses	<input type="checkbox"/>	
2. Forbs	<input type="checkbox"/>	
3. Annual grasses	<input type="checkbox"/>	
4. Bunchgrasses – Forbs	<input type="checkbox"/>	
5. Bunchgrasses – Annual grasses	<input type="checkbox"/>	
6. Forbs – Annual grasses	<input type="checkbox"/>	
7. Other (e.g., bare ground)	<input type="checkbox"/>	
INVASIVE SPECIES (In order of dominance)		
Species name	Dominant or co-dominant (yes / no)	

Form 2B. Data form used for summarizing the findings from an assessment of each metric and for assigning an overall rank to an assessment area.

Metric Attributes	Assigned Metric Points (M)	Assigned Metric Rank	Total Metric Score (ΣM)	Overall EIA Score ($\Sigma M \div 5$)	Overall EIA Rank*
Buffer					
Edge length					
Edge width					
Edge condition					
Landscape Context					
Connectivity					
Landscape condition model index					
Vegetation Composition					
Native plant species cover					
Native bunchgrass cover					
Cover of native increasers					
Invasive species cover					
Vegetation Structure					
Biological soil crust					
Fire-sensitive shrubs					
Physiochemical					
Soil surface condition					
			$\Sigma M =$	$(\Sigma M \div 5) =$	Overall EIA Rank =

* Ranking: A = > 4.5; B = 3.5 – 4.4; C = 2.5 – 3.4; D = < 2.4

Form 3B. Checklist of equipment and supplies for conducting an Ecological Inventory Assessment of shrub-steppe.

Field Supplies
Sufficient number of data forms (see forms 1, 2, 4, and 7)
Hammer/mallet to drive in stakes
Permanent yellow or orange spray paint
Iron stakes for marking corners and midpoints of 10 x 50 m plots
100-meter metric tape, demarcated in tenths and hundredths
20 x 50 cm Daubenmire frame
Compass
Spray bottle to moisten ground to measure soil crust cover
GPS unit
Digital camera
Dichotomous key for field identification of eastern Washington Plants

Form 4B. Data sheet for recording information gathered in the field within the Daubenmire plots.

EIA Field Data Sheet							
(Daubenmire Plot Data)							
Study Location:		Date:	Observer:			Plot #:	
Latitude:		Longitude					
		Metrics					
Cover Class	Mid-point	Native Plant Species (Relative Cover)	Native Bunchgrasses (Relative Cover)	Native Increasers (Relative Cover)	Invasive Species (Absolute Cover)	Biological Soil Crust (Absolute Cover)	Bare Ground (Absolute Cover)
1-5%	2.5%						
6-15%	10.5%						
16-25%	20.5%						
26-37%	31.5%						
38-50%	44%						
51-62%	56.5%						
63-75%	69%						
76-85%	80.5%						
86-95%	90.5%						
96-100%	97.5%						

Form 5B. List of invasive plant species common to Washington's shrub-steppe zone.

Common Name	<i>(Scientific name)</i>
Cheatgrass	<i>Bromus tectorum</i>
Yellow Starthistle	<i>Centaurea solstitialis</i>
Kochia	<i>Kochia prostrata</i>
Russian Thistle	<i>Salsola kali</i>
Yellow Sweetclover	<i>Melilotus officinalis</i>
Tumble Mustard	<i>Sisymbrium altissimum</i>
Diffuse Knapweed	<i>Centaurea diffusa</i>
Mullein	<i>Verbascum thapsus</i>
Salsify	<i>Tragopogon dubius</i>
Bulbous Bluegrass	<i>Poa bulbosa</i>
Dalmatian Toadflax	<i>Linaria dalmatica</i>
Whitetop	<i>Cardaria draba</i>
Kentucky Bluegrass	<i>Poa pratensis</i>
Leafy Spurge	<i>Euphorbia esula</i>
Russian Knapweed	<i>Acroptilon repens</i>

Form 6B. List of native “increasers” in Washington’s shrub-steppe zone.

Common Name	Scientific Name	Details
common yarrow	<i>Achillea millefolium</i>	Once established it is highly resistant to grazing and will increase with overgrazing.
small-leaf cat’s-foot	<i>Antennaria microphylla</i>	Will increase with grazing as it is considered poor foraging for all classes of livestock and wildlife.
big sagebrush	<i>Artemisia tridentata</i>	On sites where it is part of a climax community it is an increaser with grazing.
milkvetches	<i>Astragalus spp.</i>	Most of these species increase with grazing
arrowleaf balsamroot	<i>Balsamorhiza sagittata</i>	Associated perennial grasses are usually preferred and this plant will increase with grazing except on some sheep ranges.
douglas’ sedge	<i>Carex douglasii</i>	As more palatable plants are grazed hard and their competitive ability reduces, this plant usually increases.
rubber rabbitbrush	<i>Ericameria nauseosa</i>	In associations where it is part of the climax community it increases with overgrazing and will invade into associations where it is not part of the climax community.
spiny hop-sage	<i>Grayia spinosa</i>	
silky lupine	<i>Lupinus sericeus</i>	
longleaf phlox	<i>Phlox longifolia</i>	Increases with heavy grazing.
Sandberg bluegrass	<i>poa secunda</i>	On shallow soils it is a decreaser, while on deep soils it tends to increase with overgrazing.
bottlebrush squirreltail	<i>Elymus elymoides</i>	With depletion of desirable perennials this species increases.
needle and thread	<i>Hesperostipa comata</i>	On deeper, more fertile soils this species will increase initially when overgrazed.
gray horsebrush	<i>Tetradymia canescens</i>	With overgrazing this shrub will increase with subsequent decrease of desirable forage plants.
littleleaf horsebrush	<i>Tetradymia glabrata</i>	With overgrazing this shrub will increase with subsequent decrease of desirable forage plants.
broom snakeweed	<i>Gutierrezia sarothrae</i>	This species will invade sagebrush ranges that have been depleted by overgrazing, fire, or drought.

Form 7B. Data sheet for recording information gathered in the field using the Line Intercept method.

EIA Field Data Sheet (Line Intercept Data)										
Study Location:	Date: _ _ / _ _ / _ _ _ _	Observer name:	Line intercept #:	Survey sheet #:						
Individual lengths of shrub or cluster of shrubs (cm) along intercept (use other side of this sheet if necessary)	Fire Sensitive Shrub Species									
	<i>Artemisia arbuscula</i>	<i>Artemisia rigida</i>	<i>Artemisia tridentata</i>	<i>Artemisia tripartita</i>	<i>Purshia tridentata</i>	<i>Eriogonum spp.</i>	<i>Gutierrezia spp.</i>	<i>Krascheninnikovia lanata</i>		
	Individual Species Lengths Summed									Summed lengths of all species (S) =
	$(S * 0.01) \div 50 * 100 = \text{Total \% Canopy Cover}$									Total % Canopy Cover =